



**VALUETRONICS HOLDINGS LIMITED**

(Incorporated in Bermuda)  
(Company Registration Number 38813)  
(the "Company")

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- 1. DISCLOSURE IN COMPLIANCE WITH RULE 704(29) OF THE LISTING MANUAL – GRANT OF SHARE OPTIONS UNDER THE RULES OF THE VALUETRONICS EMPLOYEE SHARE OPTION SCHEME (THE "VALUETRONICS ESOS")**
  - 2. TERMINATION OF THE VALUETRONICS PERFORMANCE SHARE PLAN 2008 AND REPLACED BY THE VALUETRONICS PERFORMANCE SHARE PLAN 2017 APPROVED AT THE COMPANY'S SPECIAL GENERAL MEETING ON 24 JULY 2017**
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**1. GRANT OF SHARE OPTIONS**

The Company has today granted share options to subscribe for ordinary shares in the share capital of the Company (the "Grant").

The Grant was made pursuant to the Valuetronics ESOS, details of which are set out below:-

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|---|---|--|
| (a) <b>Date of Grant</b>  | : | 27 September 2017  |
| (b) <b>Number of Options Granted</b>  | : | 3,245,000 share options  |
| (c) <b>Exercise Price of Options Granted</b>  | : | 3,245,000 share options at the price of S\$0.701 for each share option, being a discount of 19.98% to the market price   |
| (d) <b>Market Price of the Company's Shares on the Date of Grant (the "Market Price")</b> | : | S\$0.876 per share   |
| (e) <b>Validity Period of the Options Granted</b>   | : | <div style="display: flex; align-items: flex-start;"><div style="flex: 1;"><div>(i) 925,000 share options will be exercisable during 28 September 2019 to 27 September 2027 (both dates inclusive)</div><div>(ii) 2,320,000 share options will be exercisable during the period from 28 September 2020 to 27 September 2027 (both dates inclusive)</div></div></div> |

**Number of Options Granted to:-**

- |     |  |   |     |
|-----|--|---|-----|
| (f) | (i) Persons who are Directors of the Company   | : | Nil |
|     | (ii) Persons who are both Directors and Controlling Shareholders of the Company              | : | Nil |
|     | (iii) Persons who are Associates of Directors and/or Controlling Shareholders of the Company | : | Nil |



**2. TERMINATION OF THE VALUETRONICS PERFORMANCE SHARE PLAN 2008**

The Company had in 2008 adopted the Valuetronics Performance Share Plan 2008. As at the date hereof, there are no outstanding awards granted under the Valuetronics Performance Share Plan 2008.

At the Special General Meeting of the Company held on 24 July 2017, Shareholders have approved the adoption of a new performance share plan of the Company (the “Valuetronics Performance Share Plan 2017”). Accordingly, the Valuetronics Performance Share Plan 2008 shall be terminated and replaced by the Valuetronics Performance Share Plan 2017.

By Order of the Board

Tse Chong Hing  
Chairman and Managing Director

27 September 2017