

TMC EDUCATION CORPORATION LTD

(Registration Number: 198102945K)
(Incorporated in the Republic of Singapore)

RESULT OF THE ANNUAL GENERAL MEETING HELD ON 30 OCTOBER 2017

Pursuant to Rule 704(15) of the Listing Manual (Section B: Rules of Catalist) of the Singapore Exchange Securities Trading Limited (the “**Catalist Rules**”), the Board of Directors (the “**Board**”) of TMC Education Corporation Ltd (the “**Company**”) wishes to announce that at the Annual General Meeting of the Company held on 30 October 2017 (the “**AGM**”), all proposed resolutions set out in the Notice of AGM dated 13 October 2017 and put to the meeting as ordinary business and special business, were duly passed by the shareholders of the Company.

The results of the poll on the resolutions put to vote at the AGM are set out below:

(a) Breakdown of all valid votes cast at the AGM:

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of Shares	As a percentage of total number of votes for and against the resolution (%)	Number of Shares	As a percentage of total number of votes for and against the resolution (%)
Ordinary Resolution 1 Adoption of Audited Financial Statements for the financial year ended 30 June 2017, together with the Directors’ Statement and Independent Auditors’ Report thereon.	114,863,613	110,531,813	96.23%	4,331,800	3.77%
Ordinary Resolution 2 Re-election of Ms Yeow Cheng Khim as Director of the Company.	114,863,613	114,820,613	99.96%	43,000	0.04%
Ordinary Resolution 3 Re-election of Dr Chin Kon Yuen as Director of the Company.	114,863,613	114,821,613	99.96%	42,000	0.04%

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Resolution	Total number of shares represented by votes for and against the resolution	For		Against	
		Number of Shares	As percentage of total number of votes for and against the resolution (%)	Number of Shares	As percentage of total number of votes for and against the resolution (%)
Ordinary Resolution 4 Payment of Directors' fees of S\$183,000 for the financial year ending 30 June 2018.	114,863,613	114,798,613	99.94%	65,000	0.06%
Ordinary Resolution 5 Re-appointment of Foo Kon Tan LLP as Auditors of the Company and to authorise the Directors to fix their remuneration.	114,826,613	114,826,613	100%	0	0
Ordinary Resolution 6 Authority to allot and issue shares in the capital of the Company.	114,863,613	110,494,813	96.20%	4,368,800	3.80%
Ordinary Resolution 7 Authority to issue shares under the TMC Share Award Scheme.	114,863,613	110,494,813	96.20%	4,368,800	3.80%
Ordinary Resolution 8 Proposed renewal of the Share Purchase Mandate.	114,863,613	114,826,613	99.97%	37,000	0.03%

- (i) Resolution 2 : Ms Yeow Cheng Khim was re-elected as a Director of the Company and she remains as the Executive Director and the Chief Executive Officer of the Company.
- (ii) Resolution 3: Dr. Chin Kon Yuen was re-elected as a Director of the Company and he remains as the Executive Chairman of the Board of Directors of the Company.

- (b) Details of parties who abstained from voting on the resolutions, including the number of shares held and individual resolutions on which they abstained from voting:

No party was required to abstain from voting on any resolution at the AGM.

- (c) Name of firm and/or person appointed as scrutineer:

DrewCorp Services Pte Ltd was appointed as scrutineer at the AGM for the purpose of the poll.

ON BEHALF OF THE BOARD

Yeow Cheng Khim

Executive Director and Chief Executive Officer

30 October 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalyst.*

The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assumes no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).