

## **INNOVATE CAPITAL PTE. LTD.**

(Company Registration Number: 201710679C)

(Incorporated in Singapore)

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### **FINANCE CHARGES PAYABLE ON MANDATORY CONVERTIBLE BONDS**

US\$664,275,142.00 6.00 per cent. Guaranteed Convertible Bonds due 2024  
issued by Innovate Capital Pte. Ltd. (the "**Issuer**"), convertible into ordinary shares of PT Bumi Resources Tbk.  
(the "**Company**") and guaranteed by the Company (the "**Bonds**")

(ISIN: XS1628861004; Common Code: 162886100)

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Capitalised terms used but not defined herein shall have the meanings ascribed to them in the trust deed between the Issuer, the Company and Madison Pacific Trust Limited, as Trustee, dated 11 December 2017.

The Issuer wishes to announce the following:

Finance charges are due and payable on each Finance Charge Payment Date, subject to and in accordance with the Cash Account Management Agreement. Pursuant to the terms of the Bonds, to the extent that there are insufficient funds to pay such finance charges, such finance charges shall be capitalised and added to the principal amount of the Bonds on the date falling six calendar months after such Finance Charge Payment Date.

For the Finance Charge Period (being from and including 11 December 2017 up to but excluding 7 February 2018), the finance charges payable on the relevant Finance Charge Payment Date (being 7 February 2018) on the Bonds is US\$6,199,901.33, the full amount of which will be capitalised and added to the principal amount of the Bonds on the date falling six calendar months after 7 February 2018.

**INNOVATE CAPITAL PTE. LTD.**

**7 FEBRUARY 2018**