



LUZHOU BIO-CHEM TECHNOLOGY LIMITED
(Company Registration No.: 200412523N)
(Incorporated in the Republic of Singapore)

**CORRIGENDUM TO ANNOUNCEMENT ON RECEIPT OF APPROVAL IN PRINCIPLE FOR THE
DELISTING OF THE COMPANY**

CORRIGENDUM TO THE ANNOUNCEMENT

The Board refers to the announcement dated 12 November 2020 (Reference number SG201112OTHRBGLN) ("**Announcement**") released by the Company in relation to the receipt of approval in principle for the delisting of the Company.

In relation to the Responsibility Statement in the Announcement, it should be read as follows:

"The Board (including any who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate and that no material facts have been omitted from this announcement, and they accept responsibility accordingly. Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Offeror (including, without limitation, in relation to the Offeror), the sole responsibility of the Board has been to ensure through reasonable enquiries that such information has been accurately and correctly extracted from such sources or, as the case may be, reflected or reproduced in this announcement."

Save as disclosed above, all the information in the Announcement remains unchanged.

RESPONSIBILITY STATEMENT

The Directors (including those who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement (other than those relating to the Offeror and the Offer) are fair and accurate, and that no material facts have been omitted from this announcement, the omission of which would make any statement in this announcement misleading, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Previous Announcements and/or the Offer Document), the sole responsibility of the Directors has been to ensure, through reasonable enquiries, that such information has been accurately extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement.

BY ORDER OF THE BOARD
LUZHOU BIO-CHEM TECHNOLOGY LIMITED

Niu Jixing
Executive Chairman and CEO
16 November 2020