

EPICENTRE HOLDINGS LIMITED
(Company Registration No. 200202930)
(Incorporated in Singapore)

EXTENSION OF DEADLINE - TERM SHEET IN RELATION TO PROPOSED ACQUISITION

The Company refers to its announcement on 11 December 2014 ("**Announcement**") regarding the entry into of a term sheet with Healthtrends Medical Investments Ltd and its subsidiaries (collectively, the "**Vendors**" and individually, a "**Vendor**") in relation to the Proposed Acquisition, and its announcements dated 26 February 2015 and 1 April 2015 for the extension of the deadline for the execution of the Definitive Agreements. Capitalised terms in this announcement shall have the same meaning as the Announcement unless otherwise defined.

The Company wishes to announce that the Company and the Vendors have agreed to a further extension of the deadline to 31 August 2015 for the execution of the Definitive Agreements, with the proviso that the Term Sheet can be terminated by either party with 3 days prior written notice. The Parties have agreed to a non-exclusive arrangement such that the Parties shall not be restricted from negotiating similar transactions or agreements contemplated in the Term Sheet with any other person(s).

The Company will make further announcement(s) to update Shareholders as and when appropriate.

A copy of the letter dated 31 May 2015 on the extension of time is available for inspection at the registered address of the Company at 39 Ubi Road, #08-01, World Publications Building, Singapore 408695 during normal business hours for a period of three (3) months commencing from the date of this announcement

CAUTIONARY STATEMENT

Shareholders and potential investors should exercise caution when trading in the Shares, as there is no certainty that the parties will progress to signing the Definitive Agreements. In the event of any doubt as to the action they should take, Shareholders should consult their financial, tax, legal or other professional advisers.

By Order of the Board

Jimmy Fong Teck Loon
Executive Chairman and Chief Executive Officer
31 May 2015

This announcement has been prepared by the Company and its contents have been reviewed by RHT Capital Pte. Ltd. for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Lin Song, Registered Professional (Tel: 65-63816757) at Six Battery Road, #10-01, Singapore 049909.