

OKH GLOBAL LTD.
(Company Registration Number: 35479)
(Incorporated in Bermuda)

QUERY REGARDING TRADING ACTIVITY

The Board of Directors of OKH Global Ltd (the “**Company**”) refers to the query raised by the Singapore Exchange Securities Trading Limited (“SGX-ST”) via Announcement for Query Regarding Trading Activity (Announcement Reference: SG160316OTHR91C4 on 16 March 2016.

The Board wishes to respond as follows:-

SGX-ST’s Query 1:

Are you (the issuer) aware of any information not previously announced concerning you, your subsidiaries or associated companies which, if known, might explain the trading? Such information may include events that are potentially material and price-sensitive, such as discussions and negotiations that may lead to joint ventures, mergers, acquisitions or purchase or sale of a significant asset. You may refer to paragraph 8 in Appendix 7.1 of the Mainboard Rules for further examples. If yes, the information shall be announced immediately.

Company’s Response 1:

The Company has on 16 March 2016, effected a trading halt. Prior to the trading halt, the Company is (i) in discussion with the holders of Redeemable Convertible Preference Shares (“RCPS”), Zana Investor, to vary the terms of the RCPS; and (ii) in discussion on the potential disposal of certain assets which is expected to be a disclosable transaction.

Save as above, the Company is not aware of any information not previously announced concerning the Company, its subsidiaries or associated companies which, if known, might explain the trading of the Company’s shares.

SGX-ST’s Query 2:

Are you aware of any other possible explanation for the trading? Such information may include public circulation of information by rumours or reports.

Company’s Response 2:

Save as disclosed above, the Company is not aware of any other possible explanation for the trading.

SGX-ST’s Query 3:

Can you confirm your compliance with the listing rules and, in particular, Mainboard Rule 703?

Company's Response 3:

The Company confirms that it has complied with the listing rules and, in particular, Mainboard Rule 703.

The Board of Directors collectively and individually take responsibility for the accuracy of the aforesaid replies to the queries by the SGX-ST.

BY ORDER OF THE BOARD

MR BON WEEN FOONG
EXECUTIVE CHAIRMAN AND CHIEF EXECUTIVE OFFICER
18 March 2016