

## **CHARISMA ENERGY SERVICES LIMITED**

(Incorporated in the Republic of Singapore)

(Company Registration No.: 199706776D)

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## **PROPOSED ISSUANCE OF 200,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF CHARISMA ENERGY SERVICES LIMITED**

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### **1. INTRODUCTION**

The board of directors (the “**Board**”) of Charisma Energy Services Limited (the “**Company**”) refers to the Company’s announcements dated 8 December 2015 and 22 December 2015 (the “**Announcements**”) in relation to the proposed issue of 200,000,000 new ordinary shares in the capital of the Company. Unless otherwise defined herein, all capitalised terms used in this announcement shall have the same meanings ascribed to them in the Announcements.

### **2. COMPLETION**

Further to the Announcements, the Board is pleased to announce that pursuant to and in accordance with the terms and conditions of the Subscription Agreement, the Proposed Subscription has been completed on 23 December 2015 and the Subscription Shares were allotted and issued by the Company to the Investor at the issue price of S\$0.01152 per Subscription Share.

Following the completion of the Proposed Subscription, the issued and paid-up share capital of the Company is approximately S\$345,948,685 comprising 12,838,433,710 Shares.

BY ORDER OF THE BOARD

**CHARISMA ENERGY SERVICES LIMITED**

Lee Tiong Hock  
Company Secretary  
23 December 2015

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”) for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.*