

**THE COMPANIES ACT
(CHAPTER 50)**

**THE COMPANIES REGULATIONS
SECTION 215(3)/
REGULATION 11(2)**

NOTICE TO NON-ASSENTING SHAREHOLDER

FORM

58

Name of Company : **DUTECH HOLDINGS LIMITED**
Company No. : **200616359C**
To: : The non-assenting shareholders of DUTECH HOLDINGS LIMITED

In this notice:-

DUTECH HOLDINGS LIMITED is referred to as "**the transferor company**", and

TSI METALS HK LIMITED is referred to as "**the transferee**".

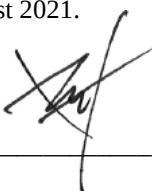
A scheme or contract involving the transfer of ordinary shares in the transferor company to the transferee was, up to 12 August 2021 (being a date within four (4) months after the making of the offer in that behalf by the transferee), approved by the holders of not less than nine-tenths of the total number of ordinary shares in the transferor company.

In pursuance of that scheme or contract, an aggregate of 322,919,907 ordinary shares were, up to 20 August 2021, transferred to the transferee or its nominee.

The transferee hereby gives you notice, in pursuance of Section 215 of the Companies Act, that those ordinary shares together with such other ordinary shares already held by the transferee, its related corporations or their respective nominees at the last-mentioned date comprise or include nine-tenths of the total number of ordinary shares in the transferor company.

In pursuance of the abovementioned provisions you may, within three (3) months from the giving of this notice, give notice that you require the transferee to acquire your holding of ordinary shares in the transferor company, and if you give that notice the transferee will be entitled and bound to acquire those ordinary shares on the terms on which under the scheme or contract the ordinary shares of the approving shareholders were transferred to it, or on such other terms as are agreed or as the High Court on application made to it by you or by the transferee thinks fit to enter.

Dated this 26th day of August 2021.

Signature: 
Liu Jia Yan Johnny
Director, TSI Metals HK Limited