

## **OVERSEA-CHINESE BANKING CORPORATION LIMITED**

### **SEMI-ANNUAL DIVIDEND PAYMENT ON OVERSEA-CHINESE BANKING CORPORATION LIMITED NON-CUMULATIVE, NON-CONVERTIBLE OCBC CLASS M PREFERENCE SHARES (“OCBC CLASS M PREFERENCE SHARES”)**

Oversea-Chinese Banking Corporation Limited (the “Bank”) wishes to announce the following details in respect of the payment of semi-annual dividend on the OCBC Class M Preference Shares issued by the Bank:

|                                  |   |                                                                  |
|----------------------------------|---|------------------------------------------------------------------|
| Dividend Period                  | = | 20 December 2013 up to, but excluding, 20 June 2014              |
| Number of Days                   | = | 182                                                              |
| Gross Dividend Rate              | = | 4.0% per annum*                                                  |
| Basis of Calculation of Dividend | = | Actual number of days in the Dividend Period divided by 365 days |
| Dividend Payment Date            | = | 20 June 2014                                                     |
| Record Date                      | = | 4 June 2014 at 5.00 pm                                           |
| Books Closure Date               | = | 5 & 6 June 2014                                                  |

Duly completed transfers received by the Bank’s Share Registrar, M & C Services Private Limited of 112 Robinson Road #05-01, Singapore 068902 up to 5.00 p.m. on 4 June 2014 will be registered to determine the entitlement of the preference shareholders to the semi-annual dividend.

\* This is a tax-exempt dividend paid under the one-tier system.