SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR DIRECTOR/CHIEF EXECUTIVE OFFICER IN RESPECT OF INTERESTS IN SECURITIES

FORM

1
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing this notification form.
- 2. This form is for a Director/Chief Executive Officer ("CEO") to give notice of his interests in the securities of the Listed Issuer under section 133, 137N or 137Y of the Securities and Futures Act (Cap. 289) (the "SFA"). Please note that the requirement to disclose interests in participatory interests applies <u>only</u> to a director and where the Listed Issuer is a Singapore-incorporated company.
- 3. This electronic Form 1 and a separate Form C, containing the particulars and contact details of the Director/CEO, must be completed by the Director/CEO or a person duly authorised by him to do so. The person so authorised should maintain records of information furnished to him by the Director/CEO.
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. A single form may be used by a Director/CEO for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of/of becoming aware of, the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 6. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking on the paper clip icon on the bottom left-hand corner or in item 3 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 7. Except for item 4 of Part III, please select only one option from the relevant check boxes.
- 8. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 9. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;
 - (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
 - (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
 - (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 10. For further instructions and guidance on how to complete this notification form, please refer to section 6 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General Name of Listed Issuer: Singapore Medical Group Limited 2. Type of Listed Issuer: ✓ Company/Corporation Registered/Recognised Business Trust Real Estate Investment Trust 3. Name of Director/CEO: Tony Tan Choon Keat 4. Is the Director/CEO also a substantial shareholder/unitholder of the Listed Issuer? ✓ Yes ☐ No 5. Is the Director/CEO notifying in respect of his interests in securities of, or made available by, the Listed Issuer at the time of his appointment? Yes (Please proceed to complete Part II) (Please proceed to complete Part III) ✓ No Date of notification to Listed Issuer: 6. 15-Jul-2014

Part III - For an incumbent Director/CEO giving notice of an acquisition of, or a change in his interest in, securities of or made available by the Listed Issuer

insa	ction A
Da	te of acquisition of or change in interest:
11-,	ul-2014
	te on which Director/CEO became aware of the acquisition of, or change in, interest 1 different from item 1 above, please specify the date):
11-,	ul-2014
	planation (if the date of becoming aware is different from the date of acquisition of, or change interest):
N.A	
	be of securities which are the subject of the transaction (more than one option may be osen): Ordinary voting shares/units of Listed Issuer
✓	Other types of shares/units (excluding ordinary voting shares/units) of Listed Issuer
	Rights/Options/Warrants over shares/units of Listed Issuer
	Debentures of Listed Issuer
	Rights/Options over debentures of Listed Issuer
	Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer
	Participatory interests made available by Listed Issuer
	Others (please specify):
	mber of shares, units, rights, options, warrants, participatory interests and/or principal ount/value of debentures or contracts acquired or disposed of by Director/CEO:
52,7	98,715 shares of Singapore Medical Group Limited (the "Relevant Shares")
	ount of consideration paid or received by Director/CEO (excluding brokerage and stamp ies):
	(Please see Remarks below)

	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances :
	Acceptance of employee share options/share awards
	☐ Vesting of share awards
	Exercise of employee share options
	Acceptance of take-over offer for Listed Issuer
	Corporate action by Listed Issuer (please specify):
	✓ Others (please specify):
	Please see Remarks below.
ļ	Quantum of interests in securities held by Director/CEO before and after the transaction.

8. Quantum of interests in securities held by Director/CEO before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 1. Change in respect of ordinary voting shares/units of Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	0	92,283,000	92,283,000
As a percentage of total no. of ordinary voting shares/units:	0	41.2	41.2
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	52,798,715	0	52,798,715

	As a percentage of total no. of ordinary voting shares/units:	23.57	0	23.57
9.	Circumstances giving rise to deemed [You may attach a chart(s) in item 10 set out in item 8 tables 1 to 8, arises	o to illustrate hov		•
	Please see Remarks below.			
10.	Attachments (if any):			
	(The total file size for all attachment(s) should not exceed	1MB.)	
11.	If this is a replacement of an earlier	notification, plea	se provide:	
	(a) SGXNet announcement refere (the "Initial Announcement"):	nce of the <u>first</u> i	notification whic	h was announced on SGXNet
	(b) Date of the Initial Announcement	ent:		
	(c) 15-digit transaction reference	number of the r	olovant transac	tion in the Form 1 which was
	attached in the Initial Announc		elevani iransac	don in the Form F which was
12.	Remarks (if any):			
	Pure Beauty Investments Limited ("PB") acc the voluntary conditional cash offer annou and the rights issue exercise carried out by	nced by PB on 14 C	ctober 2013, which	h closed on 25 November 2013,
	Mr. Tony Tan Choon Keat ("TT") holds approapproximately 42.85% in PB.	oximately 57.15% i	n PB while Silver M	lines Global Limited holds
	Accordingly, pursuant to Section 7 of the C shares in SMG held by PB.	ompanies Act (Cap	. 50) of Singapore,	TT is deemed interested in the
	The transfer of the Relevant Shares, being a its assets to its shareholders.	a portion of PB's ass	ets, from PB to TT	is pursuant to PB distributing all of
	The percentages are calculated based on 2 July 2014.	23,964,000 shares o	of the Company, ex	xcluding treasury shares, as at 11
	This announcement has been prepared by sponsor (the "Sponsor"), Asian Corporate A Exchange Securities Trading Limited (the "I this announcement, including the correctn	dvisors Pte. Ltd., fo Exchange"). The Sp	r compliance with onsor has not inde	the relevant rules of the Singapore pendently verified the contents of
	This announcement has not been examine responsibility for the contents of this anno opinions made or reports contained in this	uncement, includir		
	The contact person for the Sponsor is Mr. L.	iau H K		

Telephon	e number: 6221 0271]
	Reference Number (auto-generated):	
1 5 6 3	9 8 7 4 1 7 4 1 8 8 0	

11	-Jul-2014
	ate on which Director/CEO became aware of the acquisition of, or change in, interest (1) different from item 1 above, please specify the date):
11	-Jul-2014
	xplanation (if the date of becoming aware is different from the date of acquisition of, or change interest):
N.A	1 .
•	pe of securities which are the subject of the transaction (more than one option may be cosen):
√	Ordinary voting shares/units of Listed Issuer
	Other types of shares/units (excluding ordinary voting shares/units) of Listed Issuer
	Rights/Options/Warrants over shares/units of Listed Issuer
	Debentures of Listed Issuer
	Rights/Options over debentures of Listed Issuer
	Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer
	Participatory interests made available by Listed Issuer
	Others (please specify):
	umber of shares, units, rights, options, warrants, participatory interests and/or principa nount/value of debentures or contracts acquired or disposed of by Director/CEO:
2,0	00,000 shares of Singapore Medical Group Limited
	nount of consideration paid or received by Director/CEO (excluding brokerage and stampaties):
S\$	228,000.00
1	
S\$	228,000.00

7.	Circumstance giving rise to the interest or change in interest:
	Acquisition of: Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances :
	Acceptance of employee share options/share awards
	☐ Vesting of share awards
	Exercise of employee share options
	Acceptance of take-over offer for Listed Issuer
	Corporate action by Listed Issuer (please specify):
	Others (please specify):
	Cities (piedes speelity).

8. Quantum of interests in securities held by Director/CEO before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 1. Change in respect of ordinary voting shares/units of Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	52,798,715	0	52,798,715
As a percentage of total no. of ordinary voting shares/units:	23.57	0	23.57
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	50,798,715	0	50,798,715

Circumstances giving rise to deemed interests (if the interest is such); [You may attach a chart(s) in item 10 to illustrate how the Director/CEO's deemed interest, as set out in item 8 tables 1 to 8, arises] [N.A.] O. Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.) If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 1 which was attached in the Initial Announcement: 12. Remarks (if any): The percentages are calculated based on 223,964,000 shares of the Company, excluding treasury shares, as at 11 July 2014. This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor (the "Sponsor"), Asian Corporate Advisors Pte. Ltd., for compliance with the relevant rules of the Singapor Exchange Securities Training Limited (the "Exchange"). The Sponsor has not independently verified the contents of this announcement, including the correctness of any of the figures used, statements or opinions made. This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement. Including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Mir. Liau H.K. Telephone number: 6221 0271 Transaction Reference Number (auto-generated):	As vo	s a percentage of total no. of ordinary ting shares/units:	22.68	0	22.68
O. Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.) If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 1 which was attached in the Initial Announcement: The percentages are calculated based on 223,964,000 shares of the Company, excluding treasury shares, as at 11 July 2014. This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor (the "Sponsor"), Asian Corporate Advisors Pte. Ltd., for compliance with the relevant rules of the Singapor Exchange Securities Trading Limited (the "Exchange"). The Sponsor has not independently verified the contents of this announcement, including the correctness of any of the figures used, statements or opinions made. This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Mr. Liau H.K. Telephone number: 6221 0271 Transaction Reference Number (auto-generated):	[Yo	ou may attach a chart(s) in item 10 t	•		•
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(a)	Name of Individual:
(b)	Designation (if applicable):
(c)	Name of entity (if applicable):