AUSGROUP LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 200413014R)

APPOINTMENT OF DELOITTE & TOUCHE AS FINANCIAL ADVISER

The board (the "**Board**") of directors (the "**Directors**") of AusGroup Limited (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to inform shareholders that the Company has appointed Deloitte & Touche Financial Advisory Services Pte Ltd ("**Deloitte & Touche**") as financial adviser to the Company to advise on the restructuring of the financial obligations of the Company.

The Company will make further announcements as and when there are any material updates.

Shareholders and Investors of the Company are advised to exercise caution when dealing in the Shares of the Company. Shareholders and Investors of the Company should consult their stockbrokers, bank managers, solicitors, accountants, or other professional advisors if they have any doubt about the actions they should take.

By Order of the Board

WU YU LIANG
Independent Director and Non-Executive Chairman
10 November 2022