



**SHC CAPITAL ASIA LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration Number: 201201631D)

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**TERMINATION OF THE CALL OPTION AGREEMENT RELATING TO THE SHARES IN SHC CAPITAL ASIA LIMITED**

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The board of directors ("**Board**") of SHC Capital Asia Limited (the "**Company**") refers to the announcement of the Company titled "Deed of Termination in respect of the Call Option Agreement relating to the Shares in SHC Capital Asia Limited" dated 20 June 2014 (the "**Termination Deed Announcement**"). Unless otherwise defined, all capitalized terms used herein shall bear the same meanings as ascribed to them in the Termination Deed Announcement.

The Board wishes to announce that the Company had on 1 August 2014 received a notice from the company secretary of the Vendors informing the Company that pursuant to the Termination Deed, the Call Option Agreement in relation to the Vendors' shareholding interest in the Company has been terminated in its entirety with effect from 1 August 2014, being the date of completion of the Proposed Disposal.

**By Order of the Board**

Chan Lai Yin  
Company Secretary  
1 August 2014

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*This announcement has been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch ("**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Ms Tan Cher Ting, Director, Corporate Finance, CIMB Bank Berhad, Singapore Branch, at 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, Telephone: +65 6337 5115.*