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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



HAITONG INTERNATIONAL SECURITIES GROUP LIMITED

海通國際證券集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 665)

as Issuer

U.S.\$5,000,000,000 MEDIUM TERM NOTE PROGRAMME

Arranger

Haitong International Securities Company Limited

海通國際證券有限公司

An application has been made to The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) for the listing of the U.S.\$5,000,000,000 Medium Term Note Programme (the “**Programme**”). Notes issued under the Programme that are listed on the Stock Exchange within 12 months after 30 May 2018 will be offered by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering circular dated 30 May 2018 prepared in respect of the Programme. The listing of the Programme is expected to become effective on or about 1 June 2018.

By order of the Board
Haitong International Securities Group Limited
LO Wai Ho
Company Secretary

Hong Kong, 31 May 2018

As at the date of this announcement, the board of directors of Haitong International Securities Group Limited comprises Mr. QU Qiuping (Chairman), Mr. LIN Yong (Deputy Chairman and Chief Executive Officer), Mr. LI Jianguo (Deputy Chairman), Mr. POON Mo Yiu, Mr. SUN Jianfeng, Mr. SUN Tong, Mr. CHENG Chi Ming Brian*, Ms. WANG Meijuan*, Mr. ZHANG Xinjun*, Mr. William CHAN*, Mr. TSUI Hing Chuen William**, Mr. LAU Wai Piu** and Mr. WEI Kuo-chiang**.*

* *Non-executive Directors*

** *Independent Non-executive Directors*