

PROPOSED PLACEMENT AND UPSIZE OPTION OF UP TO 2,352,942,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT THE PLACEMENT PRICE OF S\$0.017 PER PLACEMENT SHARE

- **PUBLICATION OF CIRCULAR**
 - **DESPATCH OF NOTICE OF EGM, PROXY FORM AND REQUEST FORM**
 - **EXTENSION OF CUT-OFF DATE**
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1. INTRODUCTION

- 1.1. The Board of Directors (“**Board**”) of mm2 Asia Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement dated 2 August 2024, 3 October 2024, and the Company’s circular dated 9 October 2024 (the “**Circular**”), in relation to, *inter alia*, the Proposed Placement.
- 1.2. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as ascribed to them in the Circular.

2. PUBLICATION OF CIRCULAR AND DESPATCH OF NOTICE OF EGM, PROXY FORM AND REQUEST FORM

- 2.1. The Board wishes to announce that the Circular in relation to, *inter alia*, the Proposed Placement, has been published on SGXNet on 9 October 2024. As stated in the Circular, the Company will be holding the EGM on 24 October 2024 (Thursday) at 151 Lorong Chuan, Hope @ New Tech Park (Lobby F), #02-06 Ignite Room, Singapore 556741.
- 2.2. The Circular, the Notice of EGM, the proxy form and the request form may be accessed on SGXNet at the url <https://www.sgx.com/securities/company-announcements> and is also available at the Company’s website at the url <https://www.mm2asia.com/announcement.php>.
- 2.3. Printed copies of the Circular will not be despatched to Shareholders. For Shareholders’ convenience, printed copies of the Notice of EGM, the proxy form and the request form will be despatched to Shareholders. Shareholders may request for physical copies of the Circular by filling out the request form and returning it to the Company by post to the Company’s registered office at 1002 Jalan Bukit Merah #07-11 Redhill Industrial Estate Singapore 159456; or if by electronic mail to ir@mm2asia.com enclosing a clear scanned completed and signed request form, to be received by the Company, no later than 17 October 2024.

3. EXTENSION OF CUT-OFF DATE

The Board wishes to update that, in light of the EGM to be held on 24 October 2024 and to allow sufficient time for Completion, the Company and the Placement Agent have on 9 October 2024 mutually agreed in writing to extend the Cut-Off Date from 31 October 2024 to 5 November 2024.

4. CAUTIONARY STATEMENT AND FURTHER ANNOUNCEMENTS

- 4.1. This announcement is qualified in its entirety by, and should be read in conjunction with, the full text of the Circular. Shareholders and potential investors are also advised to read this announcement, the Circular, and any further announcements by the Company carefully, and where in doubt as to the action that they should take, they should consult their financial, tax, legal or other professional adviser(s) immediately.

- 4.2. The Company will make further announcements relating to the Proposed Placement (including any material developments and progress made) as may be appropriate from time to time.

BY ORDER OF THE BOARD

Melvin Ang Wee Chye
Executive Chairman
9 October 2024