



# EINDEC CORPORATION LIMITED

(Company Registration No. 201508913H)  
(Incorporated in the Republic of Singapore on 2 April 2015)

**Issue Manager, Sponsor and Placement Agent**

## UOB KayHian

**UOB KAY HIAN PRIVATE LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration Number: 197000447W)

### **Placement of 35,800,000 Placement Shares at S\$0.21 for each Placement Share, payable in full on application.**

The Board of Directors of Eindec Corporation Limited (the “**Company**”) is pleased to announce that, as at the close of the Application List at 12.00 noon on 13 January 2016, all the 35,800,000 Placement Shares have been validly subscribed for and application monies received for these Placement Shares amounted to S\$7,518,000.

Based on the placement of 35,800,000 Placement Shares (the “**Placement**”) and the total valid applications amounting to 35,800,000 Placement Shares, the Placement was fully subscribed for.

The spread of placees for the 35,800,000 Placement Shares is as follows:

<b>Range of Placement Shares allotted and/or allocated ('000)</b>	<b>Number of placees<sup>(1)</sup></b>
1 to 9	46
10 to 49	103
50 to 99	25
100 to 499	35
500 to 999	9
1,000 and above	13
<b>Total</b>	<b>231</b>

**Note:**

(1) The applications of a placee and his associates are aggregated and treated as one single placee.

Pursuant to Rule 428 of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist (“**Catalist Rules**”) and to the best of the knowledge and belief of UOB Kay Hian Private Limited (the “**Sponsor**”), after having taken all reasonable steps and making all reasonable enquiries to obtain the necessary confirmations from the parties specified under Rule 428 of the Catalist Rules, there are no persons or institutions specified under Rule 428 of the Catalist Rules who have been allotted and/or allocated the Placement Shares. Should it subsequently come to the attention of the Sponsor that there were such persons or institutions specified under Rule 428 of the Catalist Rules who have been allotted and/or allocated the Placement Shares, an appropriate announcement, via SGXNET, will be made before the commencement of trading on 15 January 2016.

To the best of the knowledge and belief of the Sponsor, the following persons have applied for and have been allotted and/or allocated 5.0% or more of the Placement Shares.

<b>Name of Placee</b>	<b>Number of Placement Shares</b>	<b>Circumstances giving rise to the allotment and/or allocation</b>
Toh Soon Huat	2,300,000	Allotted and/or allocated under the Placement

The Company’s shares will commence trading on a “ready” basis at 9.00 a.m. on 15 January 2016.

To find out your shareholding status, you may call CDP at 6535 7511 using your T-PIN. To sign up for the service, you may contact CDP customer service officers for an application form.

The Board of Directors of the Company wishes to thank all applicants who have applied for the Placement Shares, the relevant authorities and all who have helped in one way or another in the Company’s initial public offering, for their support and assistance.

Issued by  
**UOB Kay Hian Private Limited**

For and on behalf of  
**EINDEC Corporation Limited**  
13 January 2016

*Unless otherwise defined, all capitalised terms used in this announcement shall have the same meanings as defined in the offer document of the Company dated 6 January 2016 registered by the SGX-ST, acting as agent on behalf of the Monetary Authority of Singapore.*

*The Company will be listed on Catalist of the SGX-ST on 15 January 2016. The initial public offering of the Company was sponsored by UOB Kay Hian Private Limited.*

*This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact persons for the Sponsor are Mr Alvin Soh, Head of Catalist Operations, Senior Vice President and Mr Josh Tan, Vice President, who can be contacted at 8, Anthony Road #01-01, Singapore 229957, telephone (65) 6590 6881.*