

22 April 2021

TRANSURBAN QUEENSLAND PRICES SWISS BOND MARKET ISSUANCE

Attached is an announcement made by Transurban Group (ASX: TCL) which is provided for the information of Transurban Queensland Finance Pty Limited (**Transurban Queensland**) noteholders.

Transurban Queensland has notes listed on the Singapore Exchange.

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Transurban announces that Transurban Queensland Finance Pty Ltd, the financing vehicle of the Transurban Queensland Group, has successfully priced CHF 190 million of senior secured debt maturing in November 2031 (the “Notes”) under its Euro Medium Term Note Programme. Transurban Queensland is 62.5% owned by Transurban.

Pricing was completed on 21 April 2021 and settlement is expected to occur on 19 May 2021, subject to customary closing conditions. The Notes will rank equally with Transurban Queensland’s existing senior secured debt, with the proceeds of the issuance to be swapped into fixed rate A\$ funding and used to refinance existing Transurban Queensland debt facilities.

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This announcement is authorised by Transurban CEO, Scott Charlton.

Classification

Public

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Transurban Holding Trust
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