

ASIA-PACIFIC STRATEGIC INVESTMENTS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 200609901H)

PROPOSED SUBSCRIPTION OF 3,143,773,000 NEW ORDINARY SHARES IN THE CAPITAL OF ASIA-PACIFIC STRATEGIC INVESTMENTS LIMITED AT AN ISSUE PRICE OF S\$0.002 FOR EACH SUBSCRIPTION SHARE

Unless otherwise defined, all capitalised terms used herein shall have the same meanings given to them in the Company's announcement dated 29 June 2024 (the "Announcement").

1. The board of directors (the "**Board**" or "**Directors**") of Asia-Pacific Strategic Investments Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the Announcement and wishes to update that the Company has on 10 July 2024, received the listing and quotation notice ("**LQN**") from the Singapore Exchange Regulation Pte. Ltd. ("**SGX RegCo**"), for the Subscription Shares, subject to the Company's compliance with the SGX-ST's listing requirements.
2. The LQN is not to be taken as an indication of the merits of the Proposed Subscription, the Subscription Shares, the Subscriber, the Company, its subsidiaries and their Shares.
3. Pursuant to the LQN, the Subscription Shares have to be placed out within seven (7) market days from the date of the LQN.
4. The Company will make the necessary announcement(s) upon completion of the Proposed Subscription, and upon the allotment and issuance of the Subscription Shares.

BY ORDER OF THE BOARD

Dato' Dr. Choo Yeow Ming
Chairman and Chief Executive Officer

10 July 2024

*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

The contact person for the Sponsor is Ms. Lim Hui Ling, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg.