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New Metro Global Limited

新城環球有限公司

(Incorporated in the British Virgin Islands with limited liability)

(the “May 2026 Notes Issuer”)

**RESULTS OF THE OFFER TO PURCHASE FOR CASH OF
4.5% GUARANTEED SENIOR NOTES DUE 2026
(ISIN: XS2290806285; COMMON CODE: 229080628)
(THE “MAY 2026 NOTES”)**

References are made to the announcement of the May 2026 Notes Issuer dated February 26, 2026 (the “**Announcement**”) regarding the May 2026 Offer. Capitalized terms used but not otherwise defined in this announcement shall have the meanings given in the Announcement and the May 2026 Offer to Purchase.

The May 2026 Notes Issuer today announced the results of the May 2026 Offer. The May 2026 Offer was being made pursuant to the May 2026 Offer to Purchase.

The May 2026 Offer expired at 4:00 p.m. (London Time) on March 5, 2026 (the “**Expiration Deadline**”). As of the Expiration Deadline, a total of US\$194,438,000 in aggregate principal amount of the May 2026 Notes has been validly tendered pursuant to Tender Instructions with an investor code.

The May 2026 Notes Issuer is pleased to announce that it will accept for purchase US\$167,978,000 in aggregate principal amount of the May 2026 Notes validly tendered pursuant to Tender Instructions with an investor code. The Accrued Interest on the May 2026 Notes is US\$8.25 per US\$1,000 principal amount of outstanding May 2026 Notes. The payment for the May 2026 Notes accepted for purchase and the Accrued Interest Payment in respect of the May 2026 Notes accepted for purchase are expected to be made on or about

March 10, 2026. Following the cancellation of the May 2026 Notes accepted for purchase, the outstanding principal amount of the May 2026 Notes will be US\$236,022,000.

For a detailed statement of the terms and conditions of the May 2026 Offer, Eligible Holders should refer to the May 2026 Offer to Purchase. The May 2026 Offer to Purchase is made available to Eligible Holders by Kroll Issuer Services Limited, the Information and Tender Agent for the May 2026 Offer via the Offer Website: <https://deals.is.kroll.com/seazen>. The May 2026 Notes Issuer has engaged Citigroup Global Markets Limited and Haitong International Securities Company Limited (in alphabetical order) as dealer managers for the May 2026 Offer. Requests for copies of the May 2026 Offer to Purchase and its related documents and questions regarding the May 2026 Offer may be directed to the Information and Tender Agent by telephone to: +852 2281 0114 (Hong Kong) / +44 20 7704 0880 (London) or by email to: seazen@is.kroll.com.

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New Metro Global Limited
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March 6, 2026