



Facts & Information 2021



PROUDLY AUSTRALIAN.

Providing end-to-end integrated heavy engineering, construction and maintenance services.

Civmec is an integrated, multi-disciplinary construction and engineering services provider to the Resources, Energy, Infrastructure and Marine & Defence sectors.

Established in 2009, we are one of Australia's leading providers of turnkey solutions across a range of core capabilities.

Our vast self-performance capability enables us to respond agilely to our clients' needs and our commitment to innovation and technology enables us to work smarter, providing value-driven solutions. Focused on establishing long-term partnerships and working collaboratively with clients and delivery partners, we have played a significant role in the delivery of some of Australia's most complex projects, including in remote, logistically challenging environments.



COMMITMENT



VALUE DRIVEN



EXCELLENCE



INNOVATION



MAKE A DIFFERENCE



COLLABORATION



Henderson - HQ

AT A GLANCE

Employees

~ 2,500 Direct Employees
~ 100 Graduates & Apprentices

Listing

Singapore Exchange (SGX:P9D)
Australian Exchange (ASX:CVL)

Shares

501,100,000
(Total Numbers of shares on ASX and SGX)

Market Capitalisation (undiluted)

A\$300 million*

Current Order Book

A\$1.15 billion**

Total Revenue Since Inception

Over A\$4 billion

Facilities

Four strategically located Facilities across Australia with a combined land area of approximately 43 hectares

Key Sectors

ENERGY

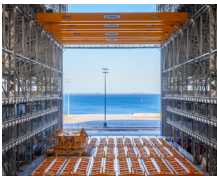


INFRASTRUCTURE

MARINE & DEFENCE



RESOURCES

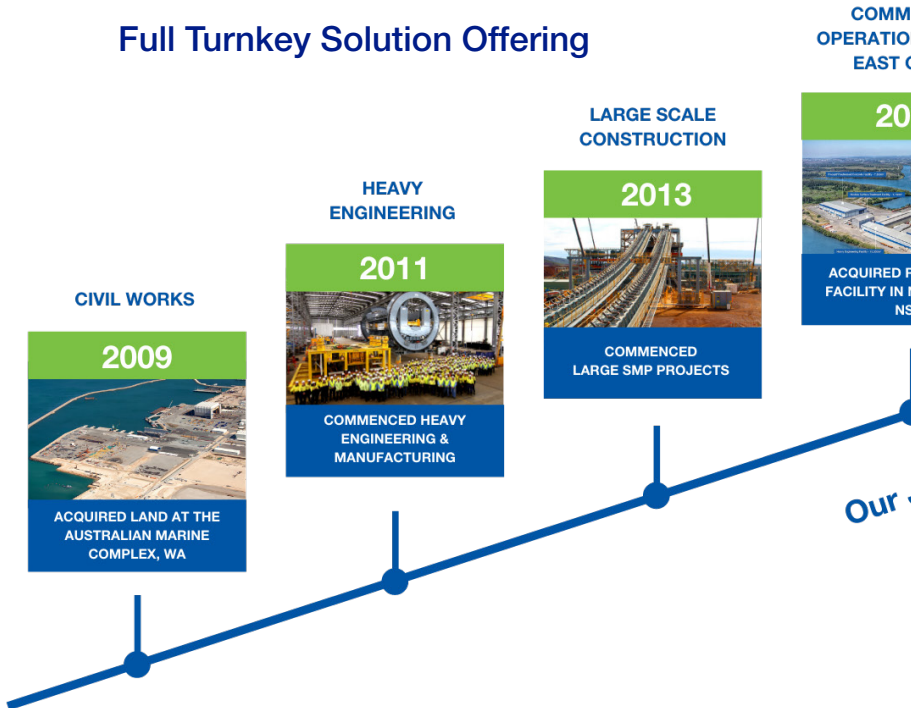


* As at 8 March, 2021

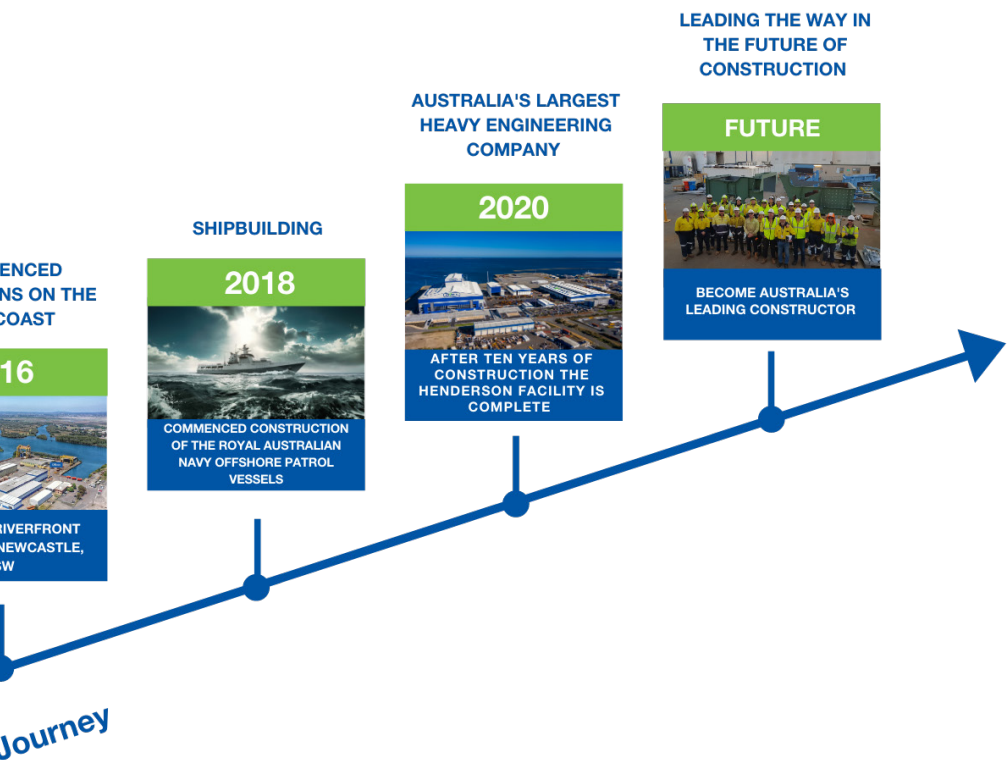
** As at 31 January, 2021



Full Turnkey Solution Offering



Our Journey & Capabilities



**WE'VE SPENT 10 YEARS CREATING STRONG FOUNDATIONS
AND NOW WE'RE READY TO BUILD THE FUTURE.**

Locations



Our comprehensive west coast and east coast facilities support our vertically integrated delivery model and drive efficiencies for our onsite activities.

Henderson HQ

- 200,000m² of waterfront facility
- 100,000m² of usable undercover area
- Capacity to accommodate ~ 2,000 workers per day
- Close proximity to WA Prime Naval Base at Fleet Base West
- Located within the Australian Marine Complex

Newcastle

- 25,000m² of usable undercover area
- Located on 227,000m² of land
- 14km from the Port of Newcastle
- Direct waterfront access to the Hunter River

Gladstone

- Office, workshop and laydown on 3,000m² of land
- Located close to energy and resources plant facilities
- Targeted approach for Maintenance activity

Port Hedland

- Office, workshop and laydown area in prime industrial area
- Close proximity to Fortescue, Roy Hill and BHP Port Facilities
- Within easy reach of Karratha, Newman and other energy and resources hubs
- Local presence to capitalise on regional maintenance and capital works opportunities

Solid Pipeline of Projects



Projected capital spend across our three operating sectors over the next 5 years is well in excess of

~ \$500 billion

Snapshot of Some Current Projects

PROJECT	CLIENT	LOCATION
Gorgon Subsea	Technip Oceania	Henderson, WA
Hay Point Wharf and Shiploader	McConnell Dowell, BHP Mitsubishi Alliance (BMA)	Henderson, WA
Roy Hill De-Bottlenecking Project	Roy Hill	Pilbara, WA
Dump truck tray bodies	Various resource clients	Newcastle, NSW
Woodside 5 Year Service Agreement	Woodside Energy	Henderson, WA
Mesa A Wet Plant	Rio Tinto	Pilbara, WA Henderson, WA
Albemarle Lithium	Albemarle	South-West, WA Henderson, WA
Iron Bridge Magnetite Mine	Iron Bridge JV (IBJV)	Pilbara WA Henderson WA Newcastle NSW
Perth Kids' Bridge	Main Roads WA	Perth, WA
SEA 1180 Offshore Patrol Vessel Program	Luerssen Australia	Henderson, WA
Scheduled Maintenance and Shutdowns	Roy Hill, FMG, Alcoa, Rio Tinto, Chevron, QAL	Across Australia

Financial Highlights

1st Half of 2021 - Key Figures

Revenue

A\$306M

84% increase from 1H2020

EBITDA

A\$34.3M

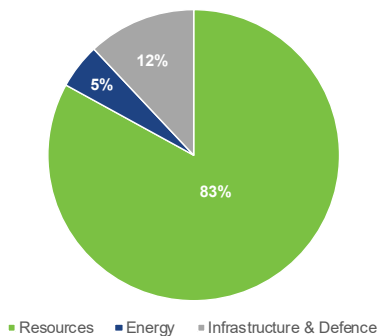
94% increase from 1H2020

NPAT

A\$15.0M

88% increase from 1H2020

1H2021 Revenue by sector



- Net Profit margin of 4.9%.
- Cash from operating activities of A\$28.6 million.
- Group borrowings remain steady during the period.
- Earnings per share of 3.00 cents, up from 1.61 cents in 1H2020.
- Net asset value per share of 54.7 cents, up 4.1% from June 2020.
- Property, plant and equipment of ~A\$400 million.
- Record order book of A\$1.15 billion as of 31 January 2021.

Since Inception

Total revenue generated since inception

Over A\$4B

Total EBIDTA since inception

A\$365M

Total NPAT since inception

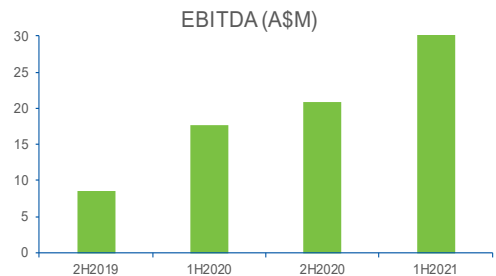
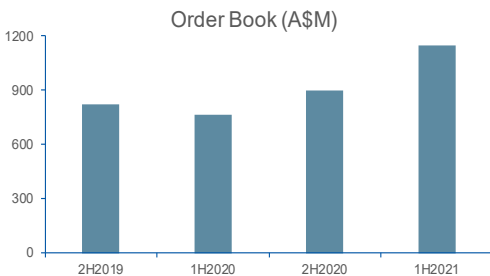
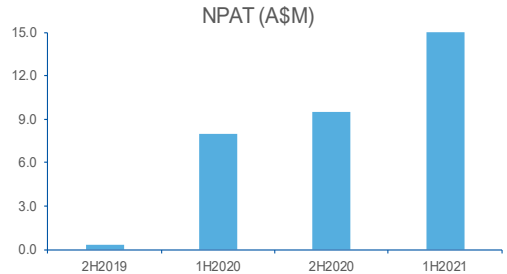
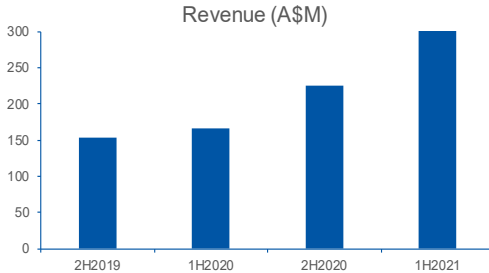
A\$190M

Average NPAT% margin since inception

4.8%

**~ \$2 billion injected into Australian payroll and
~ \$2 billion injected into the Australian supply chain**

Recent Financial Performance



OUR PEOPLE & FUTURE

- ✓ Growing scale and capability
- ✓ Continued investment in people and technology
- ✓ Controlled and stable growth trajectory
- ✓ Resilient, reliable and resourceful company

Our People

Total Employees	Graduates & Apprentices
~2,500	~100
Total spend on Employees career enhancement since inception	Average number of Employees securing extra training per year
~\$100M	~1,650

Civmec apprenticeships and traineeships are recognised nationally and are highly regarded in the industry. With our own Registered Training Organisation (RTO), we provide skills and competency-based training courses to enable continued growth and development even after you are qualified in your trade.

Our Future

- 5 year projected spend of \$500 billion in the resources, energy, infrastructure and marine & defence sectors that we currently operate in = strong opportunity pipeline.*
- Growth in recurring revenue lines, with further Defence related activity opportunities.
- Opportunity for growth within our maintenance division, assisted by establishing a permanent presence in Port Hedland.
- Renewed focus on capital works projects.
- Increased client awareness - full benefits of a full turnkey solution offering.
- Constant enhancements to equipment and production flow in manufacturing.

IF IT CAN BE BUILT, CIVMEC CAN BUILD IT.



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For more information please visit www.civmec.com.au



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References to dollars, cents or \$ in this presentation are to Australian currency unless otherwise stated. References to "Civmec", "the Company", "the Group", or "the Civmec Group" may be references to Civmec Limited or its subsidiaries.

Authorised for release to ASX and SGX by Pat Tallon, CEO

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