



(a business trust constituted on 7 May 2012 under the laws of the Republic of Singapore)
 Managed by Croesus Retail Asset Management Pte. Ltd. (Registration Number 201205175K)

RESULTS OF ANNUAL GENERAL MEETING

Croesus Retail Asset Management Pte. Ltd. as trustee-manager of Croesus Retail Trust (“**CRT**”) wishes to announce that at the Annual General Meeting (“**AGM**”) of CRT held on 27 October 2014, all resolutions as set out in the Notice of AGM were duly passed.

The following are the poll results in respect of the resolutions passed at the AGM of CRT:

Ordinary Resolutions	FOR		AGAINST	
	No. of Votes	Percentage (%)	No. of Votes	Percentage (%)
Resolution 1 To receive and adopt the Report of the Trustee-Manager, Statement by the Trustee-Manager and the Audited Financial Statements of CRT for the period ended 30 June 2014 together with the Independent Auditor’s Report thereon	153,230,219	99.99	15,000	0.01
Resolution 2 To re-appoint Ernst & Young LLP as Independent Auditor of CRT and to authorise the Trustee-Manager to fix its remuneration	153,193,219	99.99	20,000	0.01
Resolution 3 To authorise the Trustee-Manager to issue Units and to make or grant convertible instruments	112,268,219	99.91	104,000	0.09

By Order of the Board
Croesus Retail Asset Management Pte. Ltd.
 (Registration No. 201205175K)
 (as trustee-manager of Croesus Retail Trust)
 Kim Yi Hwa
 Company Secretary
 27 October 2014

DBS Bank Ltd. and Citigroup Global Markets Singapore Pte. Ltd. were the joint global coordinators, issue managers, bookrunners and underwriters (the “**Joint Issue Managers**”) to the initial public offering of Units by the Trustee-Manager. The Joint Issue Managers assume no responsibility for the contents of this announcement.

Important Notice

This announcement is for information purposes only and does not constitute or form part of an offer, solicitation or invitation of any offer, to buy or subscribe for any securities of CRT in Singapore, the United States, Canada, Japan or any other jurisdiction, nor should it or any part of it form the basis of, or be relied on in connection with, any contract or commitment whatsoever.

The value of the Units and the income derived from them may fall as well as rise. The Units are not obligations of, deposits in, or guaranteed by, the Trustee-Manager, the Sponsor, the Joint Global Coordinators, Joint Issue Managers, Joint Bookrunners and Joint Underwriters or any of their respective affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request the Trustee-Manager to redeem or purchase their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

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