

---

**SUCCESSFUL CLOSE OF SERIES 010 OF 3-MONTH  
DIGITAL SECURITIES COMMERCIAL PAPER  
– S\$17.10 MILLION GROSS PROCEEDS RAISED**

---

*Reference is made to the Company's announcements made on SGXNET dated 29 October 2021, 3 November 2021, 16 November 2021, 28 February 2022, 16 March 2022, 2 June 2022, 15 June 2022, 2 September 2022, 16 September 2022, 31 October 2022, 10 November 2022, 25 November 2022, 16 December 2022, 2 March 2023, 22 March 2023, 10 May 2023, 6 June 2023, 22 June 2023, 15 August 2023, 22 August 2023, 11 September 2023, 26 September 2023, 24 October 2023, 9 November 2023, 7 December 2023, 28 December 2023 and 14 March 2024 (collectively, the "CP Programme Announcements"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the CP Programme Announcements.*

The Board of Directors (the "**Board**") of ValueMax Group Limited (the "**Company**") and together with its subsidiaries, the "**Group**") is pleased to announce that its 3-month Series 010 Issuance which was launched on 14 March 2024 has closed today at 2:00 p.m. (Singapore time) and has received strong demand from investors, with the Company raising S\$17.10 million. The digital securities to be issued by the Company to the subscribers of the 3-month Series 010 Issuance will be listed on the ADDX digital platform on 1 April 2024.

Amongst the subscribers of the 3-month Series 010 Issuance, Mr Tan Soon Liang, Ms Yeah Lee Ching, and Mr Yeah Chia Wei, who had subscribed for S\$0.40 million, S\$0.10 million, and S\$0.56 million respectively, amounting to 6.20% of the 3-month Series 010 Issuance. Mr Tan Soon Liang is an Independent, Non-Executive Director of the Company. Ms Yeah Lee Ching and Mr Yeah Chia Wei, are the Executive Director and the Chief Credit and Risk Officer of the Company respectively, and children of Mr Yeah Hiang Nam, the Executive Chairman of the Company.

The Company will make further announcements as and when there are other material developments in respect of the CP Facility and the 3-month Series 010 Issuance.

**BY ORDER OF THE BOARD**

Lotus Isabella Lim Mei Hua  
Company Secretary

28 March 2024

**IMPORTANT NOTICE**

This announcement does not constitute an offer or invitation to any person in any jurisdiction to subscribe for, or purchase, any securities in the Company and does not constitute a recommendation for the subscription or purchase of any securities in the Company, and is provided solely for information purposes. You should not consider any information in this announcement to constitute legal, financial, business or tax advice

