

ISEC MYANMAR – APPROVAL BY THE MYANMAR INVESTMENT COMMISSION ("MIC")

The board of Directors (the "**Board**") of ISEC Healthcare Ltd. (the "**Company**") refers to its announcements dated 15 May 2018 and 10 August 2018 in relation to (i) the entry by the Company's wholly-owned subsidiary, ISEC Global Pte. Ltd., into a joint venture agreement with three independent third parties in relation to ISEC Myanmar, and (ii) the incorporation of ISEC Myanmar, respectively (the "**Announcements**").

Unless otherwise stated, all capitalised terms used herein shall have the same meanings ascribed to them in the Announcements.

Further to the Announcements, the Board would like to update shareholders that ISEC Myanmar has obtained the approval of the MIC for the Joint Venture. ISEC Myanmar will be proceeding to make applications to the various governmental departments for licences and registrations, including the Ministry of Health in Myanmar, for a private clinic licence.

The respective contributions to be made towards the Total Initial Capital Contribution will be effected as and when the submission of the capital contribution to the Myanmar's company register, Directorate of Investment and Company Administration, has been approved.

The Company will update shareholders as and when there are material developments in the context of the Joint Venture.

Dr Wong Jun Shyan Executive Director and Chief Executive Officer 12 November 2018

This announcement has been prepared by the Company and its contents have been reviewed by the PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGXST assume no responsibility for the contents of this announcement including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

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