THIS FORM OF ACCEPTANCE AND TRANSFER FOR OFFER SHARES ("**FAT**") IS IMPORTANT. THIS FAT IS NOT A TRANSFERABLE OR NEGOTIABLE DOCUMENT AND IS ONLY FOR USE BY THE SHAREHOLDER(S) WHOSE NAME(S) APPEAR BELOW. IF YOU ARE IN ANY DOUBT ABOUT THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT, TAX ADVISER OR OTHER PROFESSIONAL ADVISER IMMEDIATELY.

THIS FAT RELATES TO THE OFFER DOCUMENT (THE "**OFFER DOCUMENT**") AS DEFINED IN THE COMPOSITE DOCUMENT DATED 16 JULY 2015 (THE "**COMPOSITE DOCUMENT**") IN RELATION TO THE OFFER (AS DEFINED BELOW). UNLESS OTHERWISE DEFINED OR THE CONTEXT REQUIRES OTHERWISE, CAPITALISED TERMS USED IN THIS FAT BEAR THE SAME MEANING ASCRIBED IN THE COMPOSITE DOCUMENT.

THE AVAILABILITY OF THE OFFER TO SHAREHOLDERS WHOSE ADDRESSES ARE OUTSIDE SINGAPORE (THE "**OVERSEAS SHAREHOLDERS**") AS SHOWN IN THE REGISTER OF MEMBERS ("**REGISTER**") MAY BE AFFECTED BY THE LAWS OF THE RELEVANT OVERSEAS JURISDICTIONS. SUCH OVERSEAS SHAREHOLDERS ARE ADVISED TO READ THE SECTION ENTITLED "OVERSEAS SHAREHOLDERS" IN THE OFFER DOCUMENT CAREFULLY.

VOLUNTARY CONDITIONAL GENERAL OFFER (THE "OFFER") BY DEUTSCHE BANK AG, SINGAPORE BRANCH, CHINA INTERNATIONAL CAPITAL CORPORATION (SINGAPORE) PTE. LIMITED AND DBS BANK LTD. (TOGETHER THE "OFFEROR'S FINANCIAL ADVISERS"), FOR AND ON BEHALF OF JCET-SC (SINGAPORE) PTE. LTD. (THE "OFFEROR"), TO ACQUIRE ALL THE ISSUED AND PAID-UP ORDINARY SHARES IN THE CAPITAL OF STATS CHIPPAC LTD. (THE "COMPANY") OTHER THAN THOSE ALREADY OWNED, CONTROLLED OR AGREED TO BE ACQUIRED BY THE OFFEROR, ITS RELATED CORPORATIONS AND THEIR RESPECTIVE NOMINEES (THE "OFFER SHARES").

VOLUNTARY CONDITIONAL GENERAL OFFER
FOR
STATS CHIPPAC LTD.

FORM OF ACCEPTANCE AND TRANSFER FOR OFFER SHARES

(THIS FAT NEED NOT BE SUBMITTED TO M & C SERVICES PRIVATE LIMITED (THE "REGISTRAR") IF YOU DO NOT WISH TO ACCEPT THE OFFER)

Part (A): Number of Offer Shares Tendered in Acceptance of the Offer	Part (B): Share Certificate No(s).	Consideration	FOR OFFICIAL USE
		Offer Price, being S$0.46577 in cash for each Offer Share	

NOTE: Please refer to paragraph 1 on page 2 of this FAT for instructions on inserting the number of Offer Shares above. Last date and time for acceptance of the Offer: 5:30 p.m. (Singapore time) on 13 August 2015 or such later date(s) as may be announced from time to time by or on behalf of the Offeror (the "Closing Date").

I/We, _____ (Passport / NRIC / Company Registration Number) _____
(Full name(s) of Shareholder and joint Shareholder(s), if any)

of _____
(Address)

Telephone No. (Office/Home): _____ (Mobile): _____

E-mail: _____

do hereby transfer to the Offeror or any person nominated in writing by the Offeror (the "**Transferee**") the Offer Shares as stated in Part (A) above comprised in the share certificate(s) stated in Part (B) above. If no number is inserted, or if the number inserted in Part (A) exceeds the number of Offer Shares represented by the attached share certificate(s), then the acceptance will be deemed to be in respect of the total holdings of the Shareholder(s) comprised in the share certificate(s) accompanying this FAT.

The consideration for acceptance of the Offer is the Offer Price, being S$0.46577 in cash for each Offer Share, as stated in the Offer Document.

My/Our acceptance of the Offer at the Offer Price, by way of completion, execution and submission of this FAT provided by the Registrar is conditional upon the Offer becoming or being declared unconditional in all respects and subject to the terms and conditions set out below and in the Offer Document.

Irrevocable Acceptance. My/Our completion, execution and submission of this FAT shall constitute my/our irrevocable acceptance of the Offer, upon the terms and subject to the conditions contained in the Offer Document and this FAT. Save as set out in the Code and the Offer Document, my/our acceptance is irrevocable.

Assistance. I/We irrevocably undertake to execute such other documents and to do such acts and things as may be required to give effect to such acceptance and the transfer of the Offer Shares stated in Part (A) above to the Offeror or the Transferee, and in connection with this FAT, and to enable the Offeror or the Transferee to exercise all rights and receive all benefits accruing to or arising from such Offer Shares, as specified in the Offer Document.

Warranty. I/We unconditionally and irrevocably warrant that the Offer Shares in respect of which the Offer is accepted by me/us are, and when transferred to the Offeror or the Transferee, will be (i) fully paid-up; (ii) free from all liens, equities, mortgages, charges, encumbrances, rights of pre-emption and other third party rights and interests of any nature whatsoever; and (iii) together with all rights, benefits and entitlements attached thereto as at 30 December 2014 (the "**Pre-Conditional Announcement Date**") and thereafter attaching thereto (including the right to receive and retain all dividends, rights and other distributions or returns of capital, if any, which may be announced, declared, paid or made thereon by the Company on or after the Pre-Conditional Announcement Date other than pursuant to the Capital Reduction or the Perpetual Securities Offering).

Authorisation. I/We irrevocably authorise any person nominated in writing by the Offeror or by the Transferee to date this FAT and to complete the particulars of the Offeror or the Transferee on my/our behalf. I/We irrevocably authorise and direct the Offeror or its agent to send cheques for the appropriate amounts, being the consideration for the Offer Shares payable to me/us by ordinary post at my/our own risk to the address stated above or, if none is set out, to me/us (or in the case of joint accepting Shareholders, to the joint accepting Shareholder first-named in the Register) at the relevant address maintained in the Register, by ordinary post at my/our risk, in the event of the Offer becoming or being declared to be unconditional in all respects in accordance with its terms.

Return of Offer Shares. In the event the Offer does not become or is not declared to be unconditional in all respects in accordance with its terms, I/we understand that this FAT, my/our share certificate(s) and/or any other accompanying document(s) will be returned to me/us at the address stated above, or if none is set out, to me/us (or in the case of joint accepting Shareholders, to the joint accepting Shareholder first-named in the Register) at the relevant address maintained in the Register, by ordinary post at my/our own risk as soon as possible but in any event not later than 14 days from the lapse or withdrawal of the Offer.

If you wish to accept the Offer, please sign below.

FOR INDIVIDUAL SHAREHOLDERS

Signed by the above-named Shareholder / first-named joint Shareholder)
in the presence of:)
Witness' signature: _____)
Name: _____)
NRIC/Passport No.: _____)
Address: _____)
Occupation: _____)

_____
Signature of Shareholder / first-named joint Shareholder

Signed by the above-named joint Shareholder)
in the presence of:)
Witness' signature: _____)
Name: _____)
NRIC/Passport No.: _____)
Address: _____)
Occupation: _____)

_____
Signature of joint Shareholder, if any

FOR CORPORATE SHAREHOLDERS

The Common Seal of the above-named shareholder was hereunto affixed in accordance with the articles of association or the relevant constitutive documents:

_____ _____
Director Director / Secretary

Notes:
(a) A husband must not witness the signature of his wife and *vice versa*.
(b) In the case of joint shareholdings, this FAT must be signed by all joint Shareholders.
(c) In the case of a corporation, please sign as per your signing mandate and where appropriate, the Common Seal is to be affixed in accordance with your memorandum and articles of association or relevant constitutive documents.

FOR OFFICIAL USE

The Transferee hereby accepts the transfer of the number of Offer Shares as specified or comprised in this FAT in accordance with the terms and subject to the conditions in the Offer Document and this FAT.
The Common Seal of the Offeror / Transferee was hereunto affixed in accordance with the articles of association of the Offeror / Transferee (as the case may be):

_____ _____
Director Director / Secretary

INSTRUCTIONS

This FAT is for the use of Shareholders who wish to accept the Offer in respect of all or part of the total number of Offer Shares represented by share certificate(s) which have not been deposited with The Central Depository (Pte) Limited ("CDP"). Shareholders who hold the share certificate(s) of the Offer Shares beneficially owned by them and who wish to accept the Offer in respect of such Offer Shares should not deposit their share certificates with CDP during the period commencing on the date of the Composite Document and ending on the Closing Date (both dates inclusive). Shareholders who deposit their share certificate(s) in respect of the Offer Shares beneficially owned by them with CDP during this period may not have their respective Securities Accounts credited with the relevant number of Offer Shares in time for them to accept the Offer. This FAT and the provisions herein constitute an integral part of the Offer Document. Further provisions relating to acceptance are set out in Appendix 2 to the Composite Document.

This FAT has been sent to you on the understanding that all your Offer Shares are registered in your name. If, however, you have Offer Shares which are held on your behalf by CDP and you wish to accept the Offer in respect of some or all of those Offer Shares, you should complete, sign and return at your own risk, the Form of Acceptance and Authorisation for Offer Shares (the "**FAA**") in accordance with the instructions printed thereon. A copy of the FAA may be obtained upon production of satisfactory evidence that you are a shareholder of the Company from **The Central Depository (Pte) Limited** at **9 North Buona Vista Drive #01-19/20 The Metropolis, Singapore 138588**. **Electronic copies of the FAA may also be obtained from the website of the SGX-ST at www.sgx.com.**

1. **Acceptance by Shareholders.** If you wish to accept the Offer in respect of all or any of your Offer Shares, you should complete, sign and deliver this FAT in accordance with the Offer Document and the instructions printed on this FAT:

   (a) Please insert in Part (A) on page 1 of this FAT the number of Offer Shares in respect of which you wish to accept the Offer.

   (b) If you wish to accept the Offer in respect of all Offer Shares represented by the share certificate(s) attached hereto, you can either state "All" or insert the number of Offer Shares in respect of which the Offer is accepted in Part (A) on page 1 of this FAT and state in Part (B) the share certificate number(s) of the relevant share certificate(s).

   (c) If you wish to accept the Offer in respect of some but not all Offer Shares represented by the share certificate(s) attached hereto, please insert in Part A on page 1 of this FAT the number of Offer Shares in respect of which the Offer is accepted and state in Part B the share certificate number(s) of the relevant share certificate(s).

   (d) If you do not wish to accept the Offer, you do not need to take any action.

   If you do not specify a number in Part (A) or you specify a number in Part (A) which exceeds the number of Offer Shares represented by the share certificate(s) attached hereto, you shall be deemed to have accepted the Offer in respect of all the Offer Shares represented by the share certificate(s) attached hereto.

2. **Unregistered Shareholding.** If your shareholding is not registered with the Company, you may send in, at your own risk, the relevant share certificate(s) and/or other document(s) of title and/or other relevant document(s) required by the Offeror and/or the Company together with this FAT, accompanied by transfer form(s), duly completed and executed by the person in whose name such share certificate(s) is/are registered and stamped, with the particulars of the transferee left blank (to be completed by the Offeror or the Transferee or a person authorised by either).

3. **Date of FAT. Please do not date this FAT or insert the name of the Transferee.** This will be done on your behalf by a person nominated by the Offeror or the Transferee.

4. **Delivery of FAT.** You should deliver:

   (a) the completed and signed FAT in its entirety (no part may be detached or otherwise mutilated);

   (b) the share certificate(s), other document(s) of title and/or relevant document(s) required by the Offeror relating to the Offer Shares in respect of which you wish to accept the Offer; and

   (c) where such Offer Shares are not registered in your name, a transfer form, duly executed by the person in whose name such share certificate(s) is/are registered, with the particulars of the transferee left blank (to be completed by the Offeror or the Transferee or a person authorised by either),

   either **by hand** or **by post** in the enclosed pre-addressed envelope at your own risk to **JCET-SC (Singapore) Pte. Ltd., c/o M & C Services Private Limited** at **112 Robinson Road, #05-01, Singapore 068902**, in either case so as to arrive **NOT LATER THAN 5:30 P.M. (SINGAPORE TIME) ON THE CLOSING DATE**. Please use the pre-addressed envelope which is enclosed with this FAT to deliver the completed and signed FAT by post to the Offeror. Please note that the pre-addressed envelope which is enclosed is pre-paid for posting in Singapore only. It is your responsibility to affix adequate postage on the said envelope if posting outside of Singapore. Proof of posting is not proof of receipt by the Offeror at the above address. Settlement of the consideration under the Offer cannot be made until all relevant documents have been properly completed and delivered.

5. **Unavailable/Missing Documents.** If you are recorded in the Register as holding Offer Shares but do not have the relevant share certificate(s) relating to such Offer Shares, you, at your own risk and cost and expense, are required to procure the Company to issue such share certificate(s) in accordance with the memorandum and articles of association of the Company and then deliver such share certificate(s) in accordance with the procedures set out in the Offer Document and this FAT. If your share certificate(s) or transfer form(s) and/or other relevant document(s) required by the Offeror and/or the Registrar is/are not readily available or is/are lost, please immediately inform the Registrar, being **M & C Services Private Limited** at **112 Robinson Road, #05-01, Singapore 068902**. This FAT should nevertheless be completed and delivered as above if you wish to accept the Offer. The unavailable/missing document(s) and/or satisfactory indemnities or appropriate statutory declarations should be forwarded as soon as possible thereafter but in any event before 5:30 p.m. on the Closing Date.

6. **No Acknowledgements.** No acknowledgement of receipt of any FAT, share certificate(s), other document(s) of title, transfer form(s) and/or any other document(s) required will be given by the Offeror or the Registrar.

7. **Shareholder Abroad.** If a Shareholder is away from home, for example, abroad or on holiday, subject to relevant securities law restrictions, this FAT should be sent by the quickest means (for example, express air mail) to the Shareholder for execution or if he has executed a Power of Attorney, this FAT may be signed by the Attorney but the signature must be accompanied by a statement reading "**signed under the Power of Attorney which is still in force, no notice of revocation having been received**". In the latter case, the original Power of Attorney or a certified true copy thereof must be attached to this FAT. No other signatures are acceptable.

8. **Deceased Shareholders**

   (a) **If the sole Shareholder is deceased** and if:

      (i) the Grant of Probate or Letters of Administration have been registered with the Registrar, this FAT must be completed and signed by all the personal representative(s) of the deceased and lodged with **JCET-SC (Singapore) Pte. Ltd., c/o M & C Services Private Limited** either **by hand** or **by post** in the enclosed pre-addressed envelope at your own risk at **112 Robinson Road, #05-01, Singapore 068902**; or

      (ii) the Grant of Probate or Letters of Administration have not yet been registered with the Registrar, all the personal representative(s) of the deceased must go to the Registrar personally at **112 Robinson Road, #05-01, Singapore 068902** together with the original Grant of Probate or Letters of Administration. The Grant of Probate or Letters of Administration must be lodged with the Registrar before the personal representative(s) of the deceased can effect the transfer of the Offer Shares.

   (b) **If one of the joint Shareholders is deceased**, this FAT must be signed by all the surviving joint Shareholder(s) and lodged with **JCET-SC (Singapore) Pte. Ltd., c/o M & C Services Private Limited** at **112 Robinson Road, #05-01, Singapore 068902**, accompanied by the Death Certificate, Grant of Probate or Letters of Administration and/or all other relevant documentation in respect of the deceased Shareholder.

9. **Particulars on Share Certificate(s).** If your name or other particulars are shown incorrectly on the share certificate(s), please carry out the following steps:

   (a) **Incorrect name.** Please complete this FAT with the correct name and deliver it with a statutory declaration confirming that the person described on the share certificate(s) and the person who signed the FAT are one and the same.

   (b) **Incorrect address.** Please write the correct address on this FAT and enclose a certified true copy of your identification document showing the correct address.

   (c) **Change of name.** Please enclose a certified true copy of your Marriage Certificate or the Deed Poll with this FAT.

   Such correction or update of particulars shall also serve as notification to the Registrar to correct or update the same in the records of the Company, and the Registrar shall be entitled to retain such documents in the records of the Company.

10. **Disclaimer and Discretion.** The Offeror, the Offeror's Financial Advisers and/or the Registrar will be authorised and entitled, at their sole and absolute discretion, to reject or treat as valid any acceptance through this FAT which is not entirely in order or which does not comply with the provisions and instructions of the Offer Document and this FAT or which is not accompanied by the relevant share certificate(s), other document(s) of title and/or other relevant document(s) required by the Offeror, or which is otherwise incomplete, incorrect, signed but not in its originality, unsigned or invalid in any respect. If you wish to accept the Offer, it is your responsibility to ensure that this FAT is properly completed and executed in all respects and that this FAT is submitted with original signature(s) and that all required documents (where applicable) are provided. Any decision to treat as valid any acceptance or reject any acceptance on the grounds that it has been invalidly, incorrectly, or incompletely signed, completed or submitted will be final and binding and none of the Offeror (or, for avoidance of doubt, any of the Offeror's related corporations), the Offeror's Financial Advisers and the Registrar accepts any responsibility or liability in relation to such a decision, including the consequences thereof. The Offeror and the Offeror's Financial Advisers each reserves the right to treat acceptances of the Offer as valid if received by or on behalf of any of them at any place or places determined by them otherwise than as stated in the Offer Document or this FAT, or if made otherwise than in accordance with the provisions of the Offer Document and this FAT. The Registrar takes no responsibility for any decision made by the Offeror or the Offeror's Financial Advisers. Acceptances in the form of this FAT received on a Saturday, Sunday or public holiday in Singapore will only be processed and validated on the next Business Day.

11. **Risk of Posting.** All communications, certificates, notices, documents and remittances to be delivered or sent to you (or your designated agent or, in the case of joint accepting Shareholders who have not designated any agent, to the joint accepting Shareholder first named in the Register, as the case may be) will be sent by ordinary post to your respective addresses as they appear in this FAT or in the Register (if no such address is indicated in this FAT) at your sole risk.

12. **Conclusive Evidence.** Delivery of this duly completed and signed FAT, together with the relevant share certificate(s) and/or other documents of title and/or any other relevant document(s) required by the Offeror and/or the Registrar, to the Offeror and/or the Registrar, shall be conclusive evidence in favour of the Offeror, the Transferee and the Registrar of the right and title of the person(s) signing it to deal with the same and with the Offer Shares to which it relates.

13. **Governing Law and Third Party Rights.** By completing and delivering this FAT, you agree that the agreement arising from the acceptance of the Offer by you shall be governed by, and construed in accordance with, the laws of the Republic of Singapore and that you submit to the non-exclusive jurisdiction of the Singapore courts. Unless expressly provided to the contrary in this FAT or the Offer Document, a person who is not a party to any contracts made pursuant to the Offer, the Offer Document and this FAT has no rights under the Contracts (Rights of Third Parties) Act, Chapter 53B of Singapore to enforce any term of such contracts. Notwithstanding any term herein, the consent of any third party is not required for any subsequent agreement by the parties hereto to amend or vary (including any release or compromise of any liability) or terminate such contracts. Where third parties are conferred rights under such contracts, those rights are not assignable or transferable.