

# STATS ChipPAC Ltd.

(Incorporated in the Republic of Singapore)  
(Company Registration Number: 199407932D)

## ANNOUNCEMENT

### Completion of Compulsory Acquisition and Delisting of STATS ChipPAC Ltd.

#### 1. Introduction

The Board of Directors (the “**Board**”) of STATS ChipPAC Ltd. (the “**Company**”) wishes to draw the attention of the shareholders of the Company (the “**Shareholders**”) to:

- (i) the announcement issued by or on behalf of JCET-SC (Singapore) Pte. Ltd. (the “**Offeror**”) on 12 October 2015 in relation to the Offeror having exercised its right of compulsory acquisition under Section 215(1) of the Companies Act, Chapter 50 of Singapore to compulsorily acquire all the ordinary shares in the capital of the Company of the Shareholders in respect of which valid acceptances have not been received by the Offeror or which have not been subsequently acquired by the Offeror (the “**Compulsory Acquisition**”); and
- (ii) the announcement issued by or on behalf of the Offeror on 15 October 2015 in relation to the Offeror having completed the Compulsory Acquisition on 15 October 2015.

#### 2. Delisting of the Company

Following the completion of the Compulsory Acquisition, the Company has become a wholly-owned subsidiary of the Offeror. The Board wishes to announce that the Company will be delisted from the Official List of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) with effect from **9.00 a.m. on 19 October 2015, Monday**.

The 5.375 per cent. senior notes due 2016 and the 4.5 per cent. senior notes due 2018 issued by the Company on 12 January 2011 and 20 March 2013 respectively will continue to be listed on the SGX-ST.

BY ORDER OF THE BOARD

Elaine Sin  
Senior Director, Corporate Legal and Company Secretary  
15 October 2015

Any enquiries relating to this Announcement should be directed to the following during office hours:

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