



CNA GROUP LTD.
(Company Registration No. 199000449K)

**PROPOSED PLACEMENT OF 58,153,846 NEW SHARES TO THE PLACEES -
RECEIPT OF APPROVAL IN-PRINCIPLE FROM THE SINGAPORE EXCHANGE
SECURITIES TRADING LIMITED (THE "SGX-ST")**

The Board of Directors (the "**Board**") of CNA Group Ltd. (the "**Company**") refers to the announcement dated 21 October 2014 (the "**Announcement**"). Unless otherwise defined, all capitalised terms shall bear the same meanings ascribed to them in the Announcement.

Further to the Announcement, the Board is pleased to announce that the Company has on 31 October 2014, received the approval in-principle from the SGX-ST for the listing and quotation of up to 58,153,846 new ordinary shares in the capital of the Company on the Main Board of the SGX-ST (the "**Approval In-Principle**").

The Approval In-Principle is subject to the following conditions:

- (a) Compliance with the SGX-ST's listing requirements;
- (b) Submission of the following documents:
 - (i) A written undertaking from the Company that it will comply with Rule 803; and
 - (ii) A written confirmation from the Company that it will not issue the Placement Shares to persons prohibited under Rule 812(1) of the Listing Manual.

The Approval In-Principle is not to be taken as an indication of the merits of the Placement, the Placement Shares, the Company and/or its subsidiaries.

By Order of the Board

Lun Chee Leong
Joint Company Secretary
31 October 2014

CNA GROUP LTD

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