

**C&G ENVIRONMENTAL PROTECTION HOLDINGS LIMITED**

(Incorporated in Bermuda on 24 September 2004)

(Company Registration Number: 35842)

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**MONTHLY VALUATION OF ASSETS AND UTILISATION OF CASH PURSUANT TO RULE 1018(1)(b) OF THE LISTING MANUAL OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED ("SGX-ST Listing Manual")**

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1. The Board of Directors (the "**Board**") of C&G Environmental Protection Holdings Limited (the "**Company**") wishes to announce the following updates pursuant to Rule 1018(1)(b) of the SGX-ST Listing Manual:

- (a) The Company's assets and liabilities as at 31 Aug 2018 are as follows:

<u>Assets:</u>	HK\$'000
Cash and bank balances	83
Total assets	<u>83</u>
Less:	
<u>Liabilities</u>	
Accruals	145
Account payable	37
Other payable	101
Due to Shareholder	<u>870</u>
Total liabilities	<u>1,153</u>
<b>Net liabilities</b>	<u><u>1,070</u></u>

(b) the Company's utilisation of cash for the month of August 2018 is as follows:

	HK\$'000
Opening cash and bank balances	388
<u>Less:</u>	
Professional fee	(303)
General Expense	(2)
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Closing cash and bank balances	83
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2. The figures as set out above have not been reviewed or audited by the Company's auditors.

**BY ORDER OF THE BOARD**

Lam Chik Tsan  
*Executive Chairman and Group Chief Executive Officer*  
12 September 2018