



Huatong's Placement Attracts Strong Interest from Investors

SINGAPORE, 3 February 2026 – SGX-Catalist Huatong Global Limited ("**Huatong**" or together with its subsidiaries, the "**Group**"), a Singapore-based company primarily engaged in providing a full range of civil engineering services and inland logistics support, is pleased to announce the successful completion of its S\$7.08 million share placement ("**Placement**").

The Placement comprises 11.8 million new ordinary shares in the capital of the Company ("**Placement Shares**"), at an issue price of S\$0.60 per Placement Share ("**Placement Price**"). The Placement Price of S\$0.60 represents a discount of approximately 8.73% to the volume weighted average price of S\$0.6574 based on trades done on the Singapore Exchange Securities Trading Limited ("**SGX-ST**") on 23 January 2026.

The Placement was fully subscribed and attracted strong interests from institutional and accredited investors, reflecting profound confidence in Huatong's strategy and growth potential. Institutional investors who participated in the Placement include Lion Global Investors Limited (as investment manager for and on behalf of its clients), Ginko-AGT Global Growth Fund, Amova Asset Management Asia Limited, Asdew Acquisitions Pte Ltd, Avanda Investment Management Pte. Ltd., and ICH Synergrowth Fund.

Mr Ng Kian Ann Patrick, Executive Director and Chief Executive Officer, said "We are encouraged by the strong support from both institutional and accredited investors in this Placement. The successful Placement reflects investors' confidence in the Group's strategy, execution capabilities, and long-term growth potential. We remain focused on executing our business plans and delivering sustainable long-term value for our shareholders."

CGS International Securities Singapore Pte. Ltd. acted as the sole placement agent for the Placement.

*This press release has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

The contact person for the Sponsor is Ms Ng Shi Qing, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg