

AF Global Limited

Company Registration No.197301118N
(Incorporated in the Republic of Singapore)

THE PROPOSED ADOPTION OF THE NEW CONSTITUTION OF THE COMPANY DESPATCH OF CIRCULAR

The Board of Directors (the “**Board**”) of AF Global Limited (the “**Company**”) wishes to announce that the Company has today despatched to the shareholders of the Company (“**Shareholders**”) a circular dated 5 April 2018 (the “**Circular**”) containing information on the proposed adoption of the new Constitution of the Company (the “**Proposed Adoption of the New Constitution**”). The Circular also contains the notice of Extraordinary General Meeting (“**EGM**”) to be held for the purpose of seeking Shareholders’ approval for the Proposed Adoption of the New Constitution. A copy of the Circular and the Notice of EGM are available on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

The EGM will be held at 10.30 a.m. (Singapore time) on 27 April 2018 (or as soon as practicable immediately following the conclusion or adjournment of the Annual General Meeting of the Company to be held on the same day and at the same place at 10.00 a.m.) at 55 Ubi Avenue 1, #06-05 Ubi 55 Building, Singapore 408935, details of which are set out in the Notice of EGM.

Shareholders who do not receive the Circular within a week of the date of this announcement may obtain a copy from the share registrar of the Company, Boardroom Corporate & Advisory Services Pte. Ltd., at the following address during normal business hours on any day (other than a public holiday, Saturday or Sunday) up to the date of the EGM at 10.30 a.m. (Singapore time) on 27 April 2018:

Boardroom Corporate & Advisory Services Pte. Ltd.

50 Raffles Place
#32-01 Singapore Land Tower
Singapore 048623

BY ORDER OF THE BOARD

Lim Swee Ann
Company Secretary

5 April 2018
Singapore