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## VOLUNTARY UNCONDITIONAL CASH OFFER

By



### **DBS Bank Ltd.**

(Company Registration No.: 196800306E)  
(Incorporated in the Republic of Singapore)

for and on behalf of

### **AF GLOBAL PTE. LTD.**

(Company Registration No.: 201420126Z)  
(Incorporated in the Republic of Singapore)

to acquire all the issued and paid-up ordinary shares (other than treasury shares) in the capital of

### **LCD GLOBAL INVESTMENTS LTD.**

(Company Registration No.: 197301118N)  
(Incorporated in the Republic of Singapore)

other than those already owned, controlled or agreed to be acquired by  
AF Global Pte. Ltd. and the Relevant Concert Parties (as defined herein)

## **CLOSE OF OFFER ANNOUNCEMENT**

### **1. INTRODUCTION**

DBS Bank Ltd. ("**DBS Bank**") refers to:

- (i) the Offer document dated 29 January 2015 (the "**Offer Document**") in connection with the voluntary conditional cash offer (the "**Offer**") by DBS Bank, for and on behalf of AF Global Pte. Ltd. (the "**Offeror**"), for all the issued and paid-up ordinary shares ("**LCD Shares**") (excluding treasury shares) in the capital of LCD Global Investments Ltd. ("**LCD**") other than those already owned, controlled or agreed to be acquired by the Offeror and the Relevant Concert Parties (as defined in the Offer Document) ("**Offer Shares**"); and

- (ii) the announcement dated 4 February 2015 relating to the Offer being declared unconditional in all respects (the “**Unconditional Announcement**”) which indicated, *inter alia*, that the Offeror and the Concert Parties (as defined in the Offer Document) owned, controlled, have acquired or agreed to acquire an aggregate of 627,608,976 LCD Shares, representing approximately 59.6 per cent. of the issued LCD Shares as at 3 February 2015.

*Unless otherwise defined, all capitalised terms used and not defined herein shall have the same meanings given to them in the Offer Document and the Unconditional Announcement.*

## 2. CLOSE OF THE OFFER

DBS Bank wishes to announce, for and on behalf of the Offeror, that the Offer has closed at 5.30 p.m. (Singapore time) on 12 March 2015 (the “**Closing Date**”).

**Accordingly, the Offer is no longer open for acceptance and any acceptances received after 5.30 p.m. (Singapore time) on the Closing Date will be rejected.**

## 3. RESULTANT SHAREHOLDING

- 3.1 The breakdown of the number of LCD Shares owned, controlled, acquired or agreed to be acquired by or on behalf of the Offeror and the Concert Parties (either before or during the Offer and pursuant to the Offer or otherwise, including acceptances of the Offer) up to 5.30 p.m. on the Closing Date is as follows:

	Number of LCD Shares	Approximate Percentage of issued LCD Shares (%) <sup>1</sup>
LCD Shares owned, controlled or agreed to be acquired by the Offeror prior to 12 January 2015, being the Offer Announcement Date	-	-
LCD Shares owned, controlled or agreed to be acquired by the Concert Parties prior to 12 January 2015, being the Offer Announcement Date	308,826,000	29.3

<sup>1</sup> Any discrepancies in the figures included in this Announcement between the listed amounts and the totals thereof are due to rounding. Accordingly, figures shown as totals in this Announcement may not be an arithmetic aggregation of the figures that precede them. The approximate percentage figures are calculated based on the total number of issued LCD Shares, being 1,055,639,464 LCD Shares.

	<b>Number of LCD Shares</b>	<b>Approximate Percentage of issued LCD Shares (%)<sup>1</sup></b>
LCD Shares acquired or agreed to be acquired by the Offeror between 12 January 2015 (being the Offer Announcement Date) and as at 5.30 p.m. on the Closing Date otherwise than through acceptances of the Offer	6,176,000	0.6
LCD Shares acquired or agreed to be acquired by the Concert Parties between 12 January 2015 (being the Offer Announcement Date) and as at 5.30 p.m. on the Closing Date otherwise than through acceptances of the Offer	-	-
Acceptances of the Offer as at 5.30 p.m. on the Closing Date (including acceptances received from the Concert Parties)	570,261,569 <sup>2</sup>	54.0

**3.2** Accordingly, as at 5.30 p.m. on the Closing Date, the Offeror and the Concert Parties owned, controlled, have acquired or agreed to acquire an aggregate of 885,263,569 LCD Shares, representing approximately 83.9 per cent. of the issued LCD Shares as at the Closing Date.

**4. RESPONSIBILITY STATEMENT**

The directors of the Offeror (who may each have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or publicly available sources (including, without limitation, information relating to LCD and its subsidiaries), the sole responsibility of the directors of the Offeror has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

<sup>2</sup> Includes valid acceptances received from the Concert Parties, in respect of an aggregate of 30,000 Offer Shares, representing approximately 0.003 per cent. of the issued LCD Shares.

Issued by  
**DBS Bank Ltd.**  
For and on behalf of  
**AF Global Pte. Ltd.**

12 March 2015  
Singapore