



(Company Registration No. 200415416H)

RESPONSE TO SGX QUERY REGARDING TRADING ACTIVITY

The Board of Directors (the “Board”) of Jiutian Chemical Group Limited (the “Company”) would like to respond to the following queries raised by SGX on 15 October 2015 (“SGX Query”) as follows:-

SGX Query 1:

Are you aware of any information not previously announced concerning you (the issuer), your subsidiaries or associated companies which, if known, might explain the trading?

Company’s response:

No, the Board is not aware of any information not previously announced concerning the Group which might explain the trading.

SGX Query 2:

Are you aware of any other possible explanation for the trading?

Company’s response:

No, the Board is not aware of any other possible explanation for the trading.

SGX Query 3:

Can you confirm your compliance with the listing rules and in particular, listing rule 703?

Company’s response:

To the best of the Board’s knowledge and belief, the Company confirms its compliance with the listing rules, and in particular, Rule 703 of the Listing Manual.

By Order of the Board,

Sun Zhiqiang
Acting Chief Executive Officer

15 October 2015