1H 2026 Results Presentation

6 August 2026

2Q 2026 performance

Revenue

S$726.2 million

+12.5% YoY

Net profit

S$63.0 million

+10.3% YoY

Earnings per Share

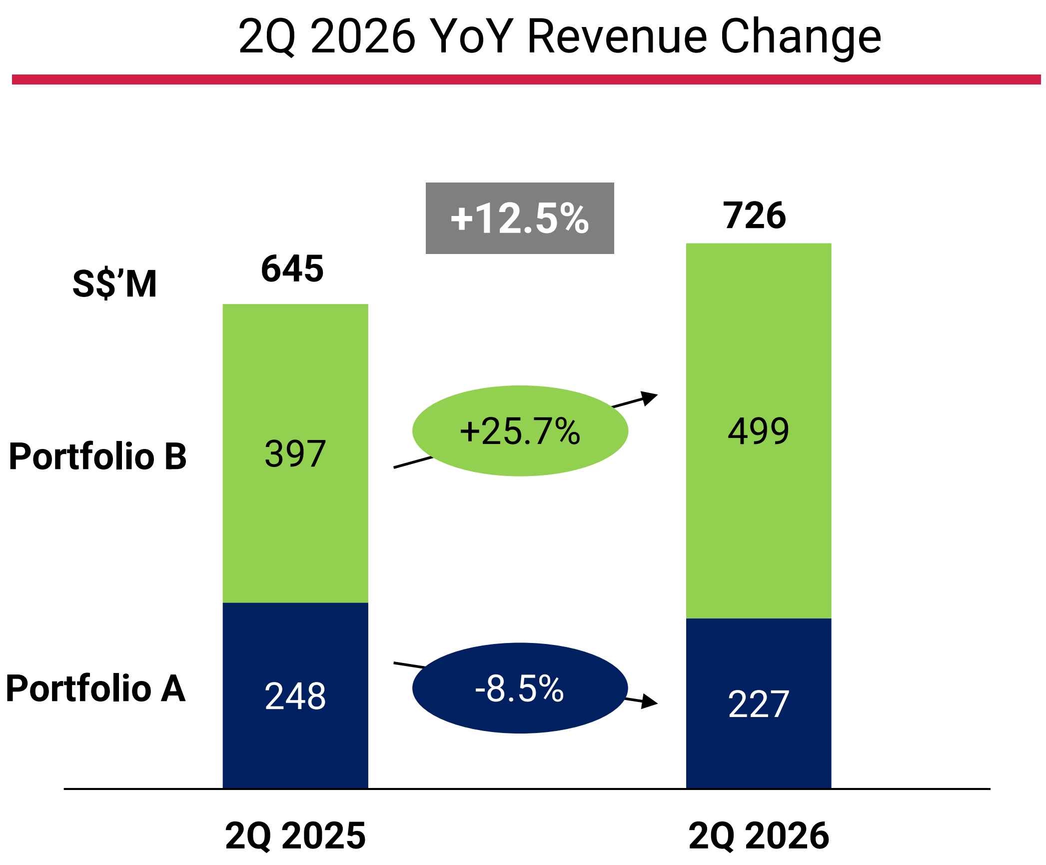
21.8 Singapore cents

Venture recorded revenue of S$726.2 million, up 12.5% year-on-year and 15.6% quarter-on-quarter. The results reflect the Group's continued progress following the improvement seen in the previous quarter.

On a constant currency basis, 2Q 2026 Group revenue would have rose 15.4% year-on-year.

The Group recorded a healthy net profit margin of 8.7% despite ongoing inflationary cost pressures, supported by our focus on high value-add solutions.

Revenue performance by portfolio



Portfolio B +S$102m YoY

- The Test & Measurement Instrumentation, Networking & Communications and Semiconductor Related Equipment technology domains grew, as we captured additional businesses across multiple end markets, including those supporting AI-related infrastructure.

Portfolio A -S$21m YoY

- On a year-on-year basis, revenue declined due to lower volumes from a key Lifestyle Consumer customer but we continue to work towards the next generation product.
- On a sequential quarter basis, Portfolio A revenue rose 7.2% compared to 1Q 2026, mainly driven by growth in Life Science revenue.

Portfolio A comprises Life Science, Medtech and Lifestyle Consumer

Portfolio B comprises Test & Measurement Instrumentation, Networking & Communications, Advanced Payment Systems, Advanced Industrial, Semiconductor Related Equipment and others

1H 2026 performance

Revenue

S$1,354.7 million

+7.4% YoY

Net profit

S$119.3 million

+5.6% YoY

Earnings per Share

41.4 Singapore cents

The first half performance was boosted by a stronger 2Q, reflecting improving business momentum.

On a constant currency basis, 1H 2026 Group revenue would have rose 11.9% year-on-year.

The Group continues to deliver a resilient net profit margin of 8.8% through strong operational discipline.

Cash Flow and Balance Sheet

Balance sheet highlights

Working capital position
as at 30 Jun 2026

S$932.6 million

31 Dec 2025: S$830.8 million

Working capital position rose from December 2025 to June 2026, largely due to higher inventories to support business growth and strengthen supply chain resilience.

Net cash position
as at 30 Jun 2026

S$1.11 billion

Maintained net cash position exceeding S$1 billion as at 30 June 2026, after payments for dividends, share buybacks and inventories during the year.

Net asset value
as at 30 Jun 2026

S$9.64 per share

Net asset value per share remained largely stable at $9.64.

Working capital position

S$'m	30 Jun 2026	31 Dec 2025	Change
Inventories	**897.0**	**695.8**	**(201.2)**
Trade receivables	651.6	608.8	(42.8)
Trade payables	(616.1)	(473.8)	142.3
AR – AP	**35.6**	**135.0**	**99.4**
Working capital	**932.6**	**830.8**	**(101.8)**

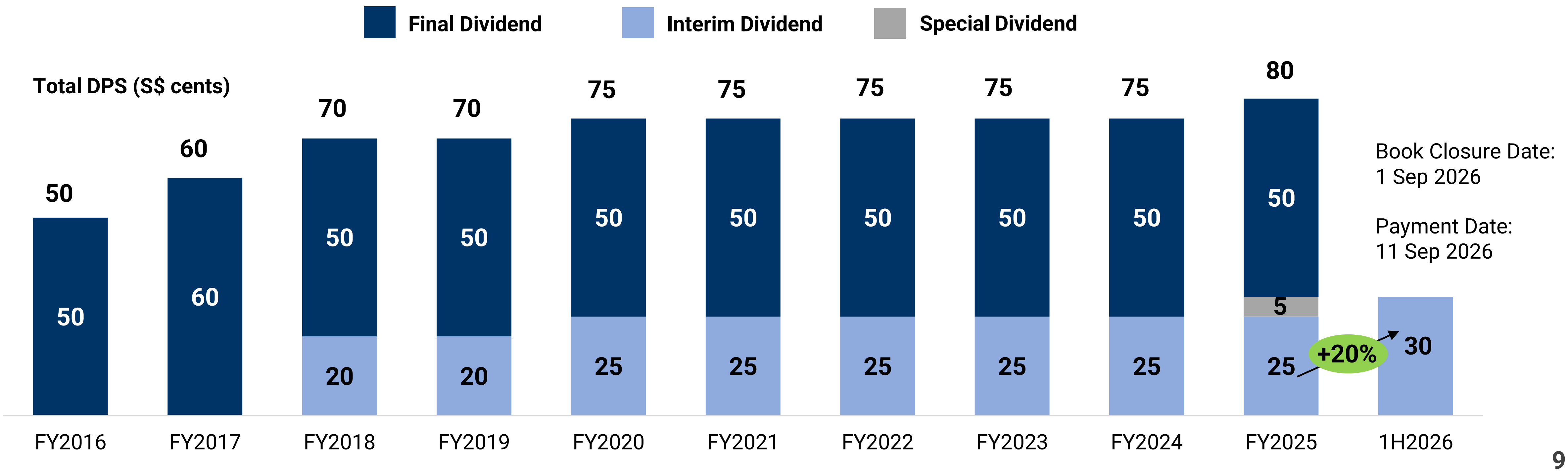
Working capital position rose from December 2025 to June 2026, as we increased inventories by S$201 million to proactively secure materials for shipments in the coming quarters. Net trade receivables and payables improved by S$99 million compared against December 2025.

Note: Numbers may not add up due to rounding.

Dividend

Strong dividend track record

- Last year's special dividend is now incorporated into the ordinary dividend, increasing the interim ordinary dividend from 25 cents to 30 cents per share, up 20% year-on-year.
- This reflects Venture's improved financial performance and commitment to enhancing shareholder returns.
- We continued to execute the Share Buyback Plan, with a total of about S$46 million repurchased to date.



Outlook

Outlook

Venture delivered encouraging growth in the first half of 2026. The new shoots that sprouted in the early part of the year have taken root and are beginning to gain strength, reflecting improved momentum across multiple technology domains.

Based on customers' feedback, demand continues to strengthen in our Networking & Communications, Test & Measurement Instrumentation and Semiconductor Related Equipment technology domains.

Venture continues to invest in new opportunities across multiple technology domains and build strategic partnerships with customers on technology development to drive long-term growth.

Thank you

Disclaimer

This presentation may contain certain forward-looking statements including, but not limited to, statements as to future operating results and plans. These statements are based on our assumptions and estimates and are subject to known and unknown risks and uncertainties and other factors which may cause the actual results, performance or achievements of the Venture Group to differ materially from any future results, performance or achievements expressed or implied by those projected in the forward-looking statements. Consequently, readers are cautioned not to place undue reliance on any forward-looking statements.

Appendix

1H 2026 financials

Venture delivered robust revenue growth for 1H 2026.

S$'m	1H2026	1H2025	Change (%)
Revenue	**1,354.7**	**1,261.9**	**7.4**
Profit before tax	149.8	141.3	6.1
PBT Margin (%)	11.1	11.2	
Income tax expense	30.3	28.0	8.2
Effective Tax Rate (%)	20.2	19.8	
Net profit	119.3	113.0	5.6
Net Profit Margin (%)	8.8	9.0	
Diluted EPS (cents)	**41.4**	**39.2**	**5.6**

Balance sheet as at 30 Jun 2026

The Group balance sheet remained strong with zero debt.

S$'m	30 Jun 2026	31 Dec 2025
Cash & Cash Equivalents	1,108.5	1,283.6
Net Current Assets	1,829.3	1,850.1
Net Non-Current Assets	947.8	947.7
Total Net Assets	**2,777.1**	**2,797.8**
Accumulated Profits	2,145.8	2,171.3
Share Capital & Reserves	625.7	621.5
Non-Controlling Interests	5.6	5.1
Total Equity	**2,777.1**	**2,797.8**
Net Asset Value per share (S$)	**9.64**	**9.71**