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Trikomsel Convenes Informal Meeting of Noteholders

SG\$115,000,000 5.25% Senior Fixed Rate Notes due 2016 of Trikomsel Pte. Ltd. guaranteed by the Company; ISIN: SG5512992272 (the “**2016 Notes**”)

SG\$100,000,000 7.875% Senior Fixed Rate Notes due 2017 of Trikomsel Pte. Ltd. guaranteed by the Company; ISIN: SG6QG3000005 (the “**2017 Notes**”, and together with the 2016 Notes, the “**Notes**”)

8 June 2017

Trikomsel Pte. Ltd. (the “**Issuer**”) refers to its announcements on 30 September 2016, 29 May 2017, 2 June 2017 and 5 June 2017 (together, the “**Announcements**”) in relation to the Exchange (as defined in the Announcements) and its announcement on 7 June 2017.

The Informal Meeting

1. As mentioned in the Issuer’s announcement dated 5 June 2017, Borrelli Walsh Pte. Ltd., as information agent (the “**Information Agent**”), is arranging an informal meeting (the “**Informal Meeting**”) for the holders of the Notes (the “**Noteholders**”) in connection with the Exchange. The meeting will be facilitated by Securities Investor Association Singapore.
2. Details of the Informal Meeting are as follows:-

Date:	Tuesday, 13 June 2017
Time:	7 pm to 9 pm (registration starts at 6.30 pm)
Location:	Lifelong Learning Institute Training Room 1-2, Level 1 11 Eunos Road 8 Singapore 408601

3. During the Informal Meeting, the Noteholders will be given the opportunity to ask questions about the Exchange and the restructuring of Trikomsel Oke Tbk (the “**Company**”).
4. The Company’s Chief Restructuring Officer, Jason Kardachi of Borrelli Walsh Pte. Ltd., will be present at the Informal Meeting to carry out a dialogue session with the Noteholders. Representatives from the Securities Investors Association (Singapore) have also been invited to the Informal Meeting as moderators for the dialogue session. In addition, counsel to the Noteholder steering committee, O’Melveny & Myers, the Company’s Singapore counsel, Drew & Napier LLC, and the trustee of the Noteholder Equity Trust, Watiga Trust Pte. Ltd., will attend the Informal Meeting.
5. Noteholders should note that:
 - a. the Informal Meeting is not intended to be, and does not constitute, a meeting convened pursuant to the terms and conditions of the Notes, the trust deed for the 2016 Notes dated 10 May 2013 entered into between (1) the Issuer, as issuer, (2) the Company, as guarantor, and (3) the Bank of New York Mellon, Singapore Branch, as trustee for the 2016 Notes, or the trust deed for the 2017 Notes dated 5 June 2014 entered into between (1) the Issuer, as issuer, (2) the Company, as guarantor, and (3) DB International Trust (Singapore) Limited, as trustee for the 2017 Notes;
 - b. the Informal Meeting has been called solely for the dissemination of information and no decisions or voting will be made at the Informal Meeting;
 - c. the Informal Meeting is private and confidential and will be held on an entirely ‘without prejudice’ basis; and
 - d. in addition to Noteholders (i) in the case of the 2016 Notes, in the records of the Company as holders of definitive certificates, and (ii) in the case of the 2017 Notes, in the records of the Central Depository (Pte.) Limited as Noteholders, persons holding underlying beneficial interests in the Notes may also attend the Informal Meeting to facilitate the dissemination of information to such beneficial holders.
6. All Noteholders are encouraged to attend. Noteholders who wish to attend the Informal Meeting are requested to contact the Information Agent at ***TrioConsentSolicitation@borrelliwalsh.com*** with their full name, their NRIC/passport number, the aggregate value of the Notes held by them (and, if held through a nominee, the identity of such nominee), as well as contact particulars by 12 June 2017, 3pm.

7. Any Noteholders who have any questions or require further assistance with respect to the Exchange or the Informal Meeting should contact the Information Agent at ***TrioConsentSolicitation@borrelliwalsh.com***.

IMPORTANT NOTICE

This announcement is for information only, and is not, and does not constitute, or form part of, and should not be construed as an offer or invitation or the solicitation of an offer to sell, issue or subscribe for securities in the United States or elsewhere where such offer or solicitation would be unlawful. Neither this announcement nor the invitation to exchange memorandum dated 5 June 2017 may be released, forwarded to or transmitted into the United States or any jurisdiction where to do so is unlawful. Persons into whose possession this announcement and such other documents come should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of such jurisdiction. The Company assumes no responsibility in the event there is a violation by any persons of such restriction.

Any discussion or other communication between the Company or the Information Agent and Noteholders will be without prejudice to their rights or the rights of other Noteholders.

In accordance with normal practice, none of the trustees for the Notes nor any of their officers, employees or affiliates express any opinion on the information set out in this announcement. Noteholders should seek their own independent financial, legal and taxation advice.

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