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Frequently Asked Questions (“FAQ”)

SG\$115,000,000 5.25% Senior Fixed Rate Notes due 2016 of Trikomsel Pte. Ltd. guaranteed by PT Trikomsel Oke Tbk. (the “**Company**”); ISIN: SG5512992272 (the “**2016 Notes**”)

SG\$100,000,000 7.875% Senior Fixed Rate Notes due 2017 of Trikomsel Pte. Ltd. guaranteed by the Company; ISIN: SG6QG3000005 (the “**2017 Notes**”, and together with the 2016 Notes, the “**Notes**”)

13 June 2017

Trikomsel Pte. Ltd. (the “**Issuer**”) refers to its announcements on 30 September 2016, 29 May 2017, 5 June 2017 and 8 June 2017 (together, the “**Announcements**”) in relation to the Exchange (as defined in the Announcements) and its separate announcement on 7 June 2017.

Background

1. As discussed in the Company’s announcement dated 30 September 2016, the Indonesian Court approved a composition plan in respect of the Company, which sets out the terms on which amounts due to creditors of the Company, including holders of the Notes (the “**Noteholders**”), were to be restructured (the “**Composition Plan**”).
2. Under the terms of the Composition Plan, the Company is required to launch an exchange process (the “**Exchange**”) to allow each Noteholder to exchange its Notes for the right to receive a pro rata interest in a Singapore law governed trust established to hold 25.5% of the Company’s fully diluted equity for the benefit of exchanging Noteholders.

The Exchange and the FAQ

3. As mentioned in the Issuer’s announcement on 5 June 2017, an invitation to exchange memorandum has been distributed which sets out the terms of the Exchange and provides the information necessary for Noteholders to participate in the Exchange (the “**Memorandum**”).
4. Following the Announcements and the distribution of the Memorandum, the Information Agent has received a number of queries from Noteholders and the Issuer and the Company wish to provide a response to some frequently asked questions.

5. As with the Memorandum, the Information Agent has, today, separately distributed the FAQ to all the registered Noteholders and to all beneficial holders that have identified themselves to the Information Agent as at 5 June 2017.
6. Any Noteholders who have not received a copy of the Memorandum and the FAQ, and/or who have any questions or require further assistance with respect to the Exchange should contact the Information Agent at ***TrioConsentSolicitation@borrelliwalsh.com***.

No opinion is expressed in the FAQ as to any action Noteholders should take in relation to the Exchange or the Notes, and no recommendation or advice is given therein or as to the Exchange or the Notes generally. Noteholders should take and rely on their own independent legal, financial, taxation and other professional advice, and may not rely on any statements or views expressed therein or otherwise.

IMPORTANT NOTICE

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Any discussion or other communication between the Company or the Information Agent and Noteholders will be without prejudice to their rights or the rights of other Noteholders.

In accordance with normal practice, none of the trustees for the Notes nor any of their officers, employees or affiliates express any opinion on the information set out in this announcement. Noteholders should seek their own independent financial, legal and taxation advice.

THE NOTES AND ANY SECURITIES THAT MAY BE OFFERED IN THE EXCHANGE HAVE NOT BEEN REGISTERED UNDER THE U.S. SECURITIES ACT OF 1933, AS AMENDED (THE "SECURITIES ACT"), OR ANY SECURITIES LAWS OF ANY STATE OF THE UNITED STATES OR ANY OTHER JURISDICTION. ACCORDINGLY, NEITHER THE NOTES NOR ANY SUCH SECURITIES MAY BE OFFERED, SOLD, PLEDGED OR OTHERWISE TRANSFERRED WITHIN THE UNITED STATES TO, OR FOR THE ACCOUNT OR BENEFIT OF, ANY PERSON, EXCEPT IN CERTAIN TRANSACTIONS EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT.