

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, TO ANY U.S. PERSON IN OR INTO THE UNITED STATES OF AMERICA, OR IN ANY JURISDICTION WHERE SUCH RELEASE, PUBLICATION OR DISTRIBUTION WOULD BE PROHIBITED BY APPLICABLE LAW

Supplement to the Memorandum and amendment to the Equity Trust Deed

SG\$115,000,000 5.25% Senior Fixed Rate Notes due 2016 of Trikomsel Pte. Ltd. guaranteed by PT Trikomsel Oke Tbk. (the “**Company**”); ISIN: SG5512992272 (the “**2016 Notes**”)

SG\$100,000,000 7.875% Senior Fixed Rate Notes due 2017 of Trikomsel Pte. Ltd. guaranteed by the Company; ISIN: SG6QG3000005 (the “**2017 Notes**”, and together with the 2016 Notes, the “**Notes**”)

19 June 2017

Trikomsel Pte. Ltd. (the “**Issuer**”) refers to its announcements on 30 September 2016, 29 May 2017, 5 June 2017, 8 June 2017, 13 June 2017 and 14 June 2017 (together, the “**Announcements**”) in relation to the Exchange (as defined below) and its separate announcement on 7 June 2017.

Background

1. As discussed in the Company’s announcement dated 30 September 2016, the Indonesian Court approved a composition plan in respect of the Company, which sets out the terms on which amounts due to creditors of the Company, including holders of the Notes (the “**Noteholders**”), were to be restructured (the “**Composition Plan**”).
2. Under the terms of the Composition Plan, the Company was required to launch an exchange process (the “**Exchange**”) to allow each Noteholder to exchange its Notes for the right to receive a pro rata interest in a Singapore law governed trust established to hold 25.5% of the Company’s fully diluted equity for the benefit of exchanging Noteholders (the “**Noteholder Equity Trust**”).

Supplement to the Memorandum and amendment to the Equity Trust Deed

3. Following the Announcements and the distribution of the Invitation to Exchange Memorandum dated 5 June 2017 (the “**Memorandum**”), Borrelli Walsh, as information agent (the “**Information Agent**”), received a number of queries from Noteholders. The Issuer and the Company issued a response to some frequently asked questions on 13 June 2017 (the “**FAQ**”) to all registered Noteholders and to all beneficial holders that have identified themselves to the Information Agent.

4. Following the informal Noteholders meeting held on 13 June 2017, the Issuer and the Company on 14 June 2017 separately distributed a response to some additional frequently asked questions that had been raised (the “**Supplemental FAQ**”) to all such holders.
5. Following discussion with, and in response to queries raised by, Noteholders, the Issuer and the Company today distributed a supplement to the Memorandum (the “**Memorandum Supplement**”), a copy of the amended trust deed governing the Noteholder Equity Trust (the “**Equity Trust Deed**”) and a deed of amendment to the Equity Trust Deed (“**Deed of Amendment**”), prepared to address certain Noteholder queries.
6. Any Noteholder who has not received a copy of the Memorandum, the Memorandum Supplement, the Equity Trust Deed and/or the Deed of Amendment, and/or who have any questions or require further assistance with respect to the Exchange, should contact the Information Agent at *TrioConsentSolicitation@borrelliwalsh.com*.

No opinion is expressed in the Memorandum Supplement, the Equity Trust Deed or the Deed of Amendment as to any action Noteholders should take in relation to the Exchange or the Notes, and no recommendation or advice is given therein or as to the Exchange or the Notes generally. Noteholders should take and rely on their own independent legal, financial, taxation and other professional advice, and may not rely on any statements or views expressed therein or otherwise.

IMPORTANT NOTICE

This announcement is for information only, and is not, and does not constitute, or form part of, and should not be construed as an offer or invitation or the solicitation of an offer to sell, issue or subscribe for securities in the United States or elsewhere where such offer or solicitation would be unlawful. Neither this announcement nor the Memorandum may be released, forwarded to or transmitted into the United States or any jurisdiction where to do so is unlawful. Persons into whose possession this announcement and such other documents come should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of such jurisdiction. The Company assumes no responsibility in the event there is a violation by any persons of such restriction.

Any discussion or other communication between the Company or the Information Agent and Noteholders will be without prejudice to their rights or the rights of other Noteholders.

In accordance with normal practice, none of the trustees for the Notes nor any of their officers, employees or affiliates express any opinion on the information set out in this announcement. Noteholders should seek their own independent financial, legal and taxation advice.

THE NOTES AND ANY SECURITIES THAT MAY BE OFFERED IN THE EXCHANGE HAVE NOT BEEN REGISTERED UNDER THE U.S. SECURITIES ACT OF 1933, AS AMENDED (THE “SECURITIES ACT”), OR ANY SECURITIES LAWS OF ANY STATE OF THE UNITED STATES OR ANY OTHER JURISDICTION. ACCORDINGLY, NEITHER THE NOTES NOR ANY SUCH SECURITIES MAY BE OFFERED, SOLD, PLEDGED OR OTHERWISE TRANSFERRED WITHIN THE UNITED STATES TO, OR FOR THE ACCOUNT OR BENEFIT OF, ANY PERSON, EXCEPT IN CERTAIN TRANSACTIONS EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT.