



LS 2 HOLDINGS LIMITED

(Company Registration No. 202016972G)
(Incorporated in Singapore)

GRANT OF EXTENSION OF TIME TO COMPLY WITH RULE 707(1) OF THE LISTING MANUAL— SECTION B: RULES OF CATALIST OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED BY 31 MAY 2022 IN RESPECT TO HOLDING THE COMPANY’S FY2021 ANNUAL GENERAL MEETING (“AGM”)

The Board of Directors (“**Board**” or “**Directors**”) of LS 2 Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement dated 4 April 2022 (“**4 April Announcement**”) in relation to its application to the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) for an extension of time to comply with the requirements of Rule 707(1) of the Listing Manual Section B: Rules of Catalist (“**Catalist Rules**”) of the SGX-ST. Capitalised terms in this announcement (unless otherwise defined or the context otherwise requires) have the same meaning as ascribed to them in the 4 April Announcement.

1. GRANT OF EXTENSION OF TIME

The Board wishes to announce that the Company has on 14 April 2022, received a letter from the SGX-ST informing the Company that it has no objection to the Company’s application for extension of 1 month to 31 May 2022 to hold its FY2021 AGM (the “**Waiver**”) with regard to compliance with Rule 707(1) of the Catalist Rules, subject to the following (each, a “**Condition**”, and collectively, the “**Conditions**”):

- (a) the Company announcing the Waiver granted, the reasons for seeking the Waiver, the conditions as required under Catalist Rule 106 and if the Waiver’s conditions have been satisfied. If the Waiver’s conditions have not been met on the date of the announcement, the Company must make an update announcement when the Conditions have all been met;
- (b) the Board of Directors’ confirmation that the Waiver will not be in contravention of any laws and regulations governing the Company and its constitution; and
- (c) the Company convening its FY2021 AGM by 31 May 2022.

The Waiver will not be effective if any of the Conditions have not been fulfilled.

Following the 4 April Announcement, which sets out, inter alia, the Company’s reasons for seeking the Waiver, and the disclosures made in this announcement, the Company has complied with the Condition set out in paragraph 1(a) of this announcement.

2. CONFIRMATIONS BY THE COMPANY

To the best of the Board’s knowledge and belief, pending the outcome of the ACRA Application, the Waiver will not be in contravention of any laws and regulations governing the Company or its Constitution as a result of the Waiver. The Company will make an immediate disclosure via SGXNet if such contravention arises.



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3. ACRA APPLICATION

The Company has on 11 April 2022 applied to ACRA for an extension of time to hold its FY2021 AGM pursuant to Section 175(1)(a) of the Companies Act and to file its FY2021 annual return with ACRA pursuant to Section 197(1)(a) of the Companies Act. The Company will make a further announcement to update its shareholders on the outcome of the ACRA Application in due course.

BY ORDER OF THE BOARD

Tan Hoo Kiat
Executive Chairman and Executive Director
18 April 2022

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd., ("**Sponsor**") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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