
ISSUANCE AND ALLOTMENT OF NEW ORDINARY SHARES PURSUANT TO VESTING OF SHARE AWARDS UNDER THE YOMA STRATEGIC HOLDINGS PERFORMANCE SHARE PLAN

The Board of Directors (the “**Board**”) of Yoma Strategic Holdings Ltd. (the “**Company**”) refers to the previous announcement in relation to the grant of share awards under the Yoma Strategic Holdings Performance Share Plan (the “**Yoma PSP**”) dated 29 November 2021 (the “**Previous Announcement**”).

Further to the Previous Announcement, the Board wishes to announce that, on 30 January 2024, the Company has issued and allotted 582,000 new ordinary shares in the capital of the Company (the “**New Shares**”) to the non-executive independent directors pursuant to the vesting of the share awards under the Yoma PSP.

The New Shares will rank *pari passu* in all respects with the existing ordinary shares of the Company. The New Shares are expected to be listed and quoted on the Singapore Exchange Trading Securities Limited on or about 2 February 2024. Following the issuance and allotment of the New Shares, the number of issued and paid-up shares in the capital of the Company increased from 2,243,744,592 to 2,244,326,592 ordinary shares.

BY ORDER OF THE BOARD

Melvyn Pun
Chief Executive Officer

30 January 2024

YOMA STRATEGIC HOLDINGS LTD.

Company Registration No. 196200185E
63 Mohamed Sultan Road
#02-14 Sultan-Link
Singapore 239002
Tel: (65) 6223 2262
Fax: (65) 6223 1990
www.yomastrategic.com