

UMS HOLDINGS LIMITED
(Company Registration No. 200100340R)
(Incorporated in the Republic of Singapore)

PROPOSED BONUS SHARE ISSUE ON THE BASIS OF ONE (1) BONUS SHARE FOR EVERY FOUR (4) EXISTING ORDINARY SHARES – ALLOTMENT AND ISSUE OF BONUS SHARES AND THE SETTING UP OF A TEMPORARY ODD LOT COUNTER

Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Company's announcements on 28 March 2014, 7 May 2014 and 8 May 2014 relating to the Proposed Bonus Share Issue (collectively, the "Announcements").

Allotment and Issue of Bonus Shares

Further to the Announcements, the Board wishes to announce that 85,389,620 Bonus Shares have been allotted and issued on 16 June 2014 pursuant to the Proposed Bonus Share Issue. The Bonus Shares are expected to be listed and quoted on the Official List of the SGX-ST with effect from 9.00 a.m. on 18 June 2014. Following the allotment and issue of the Bonus Shares, the total number of issued Shares has increased from 343,754,327 Shares to 429,143,947 Shares.

Temporary Odd Lot Counter

The Board also wishes to announce that at the Company's request in connection with the Proposed Bonus Shares Issue, approval has been obtained from the SGX-ST for the setting up of a temporary odd lot counter to trade in board lots of 50 Shares ("**Temporary Odd Lot Counter**").

The Temporary Odd Lot Counter will be maintained for a period of **one (1) month** from the listing date of the Bonus Shares ("**Concessionary Period**") (from 18 June 2014 to 17 July 2014, both dates inclusive). Thereafter, Shareholders can trade in odd lots of Shares on the SGX-ST's unit share market.

The set-up of the Temporary Odd Lot Counter is strictly of a provisional nature. Shareholders who continue to hold odd lots of less than 1,000 Shares after the Concessionary Period may find difficulty and/or have to bear disproportionate transaction costs in realising the fair market price of such Shares.

BY ORDER OF THE BOARD

Luong Andy
Chief Executive Officer

16 June 2014