



VALUETRONICS HOLDINGS LIMITED
(Incorporated in Bermuda)
(Co. Reg. No: 38813)

RESULTS OF SPECIAL GENERAL MEETING

The Board of Directors ("Board") of Valuetronics Holdings Limited (the "Company") wishes to announce that at the Special General Meeting ("SGM") of the Company held today, all resolutions set out in the Notice of SGM dated 30 June 2017 were put to vote at the SGM and duly passed by way of poll.

I. Poll Results

The results of the poll on each of the resolutions put to vote at the SGM are set out below:

Resolutions	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for the resolution (%)	Number of shares	As a percentage of total number of votes against the resolution (%)
<u>Special Resolution</u> – Proposed Amendments to Bye-Laws	224,046,153	218,231,967	97.40	5,814,186	2.60
<u>Ordinary Resolution 1</u> – Proposed adoption of "The Valuetronics Employee Share Option Scheme 2017" (the "Valuetronics ESOS 2017")	222,350,356	144,698,959	65.08	77,651,397	34.92
<u>Ordinary Resolution 2</u> – Proposed grant of Options at a discount under the Valuetronics ESOS 2017	222,350,356	137,970,073	62.05	84,380,283	37.95
<u>Ordinary Resolution 3</u> – Proposed adoption of "The Valuetronics Performance Share Plan 2017" (the "Valuetronics PSP 2017")	222,350,356	139,375,573	62.68	82,974,783	37.32

II. Abstention from voting

No party was required to abstain from voting on the Special Resolution.

Shareholders who are employees of the Company and who are eligible to participate in the Valuetronics ESOS 2017 and the Valuetronics PSP 2017 have abstained from voting in respect of Ordinary Resolutions 1, 2 and 3. These shareholders hold a total of 1,761,797 shares.

III. Scrutineer

Ardent Business Advisory Pte. Ltd. was appointed as scrutineer for the SGM.

By Order of the Board

Tse Chong Hing
Chairman & Managing Director

24 July 2017