



mm2 Asia Ltd.

(Company Registration No. 201424372N)
(Incorporated in Singapore)
(the "Company")

PROPOSED ACQUISITION OF THE CATHAY CINEPLEXES BUSINESS – COMPLETION OF ACQUISITION OF 100% OF THE SHARES IN CATHAY CINEPLEXES PTE LTD

1. INTRODUCTION

The board of directors (the "**Board**") of mm2 Asia Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") refers to its announcement on 2 November 2017 (the "**Announcement**") in relation to the option agreement entered into by the Company and Cathay Organisation Private Limited for the purchase by the Group of the Cathay cinema operations in Singapore. Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Announcement.

2. COMPLETION

The Board is pleased to announce that completion of the Proposed Acquisition has taken place on 24 November 2017. Accordingly, mm Plus Pte. Ltd., a wholly-owned subsidiary of the Company, now holds 100% of the issued and paid-up shares, comprising 5,000,000 ordinary shares, of Cathay Cineplexes Pte Ltd.

By Order of the Board

Melvin Ang Wee Chye
Executive Chairman
24 November 2017