



33F Tower One, Ayala Triangle, Ayala Avenue
Makati City, 1226 Philippines
www.ayala.com.ph

6 January 2023

Securities and Exchange Commission

17/F SEC Headquarters, 7907 Makati Avenue
Barangay Bel-Air, Makati City

Attention: Director Vicente Graciano P. Felizmenio, Jr.
Director, Markets & Securities Regulation Department

Philippine Dealing & Exchange Corporation
29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

Attention: Atty. Marie Rose M. Magallen-Lirio
Head, Issuer Compliance and Disclosure Department

Gentlemen:

We are submitting to you herewith a copy of our amended disclosure submitted to The Philippine Stock Exchange.

Thank you.

Very truly yours,

SOLOMON M. HERMOSURA

Chief Legal Officer and Corporate Secretary

COVER SHEET

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(Company's Full Name)

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(Business Address: No. Street City / Town / Province)

ATTY. SOLOMON M. HERMOSURA

Contact Person

Month

Day

Fiscal Year

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2	9
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Month

Day

Annual Meeting

Secondary License Type, if Applicable

C	F	D
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Dept. Requiring this Doc.

Amended Articles Number/Section

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Total No. Of Stockholders

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Domestic

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Foreign

Total Amount of Borrowings

To be accomplished by SEC Personnel concerned

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File Number

[illegible]

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Ex-Date : May 24, 2022

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)
Jan 6, 2023
2. SEC Identification Number
34218
3. BIR Tax Identification No.
000-153-610-000
4. Exact name of issuer as specified in its charter
AYALA CORPORATION
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
37F to 39F, Ayala Triangle Gardens Tower 2, Paseo de Roxas cor Makati Avenue, Makati City
Postal Code
1226
8. Issuer's telephone number, including area code
(02) 7908-3000
9. Former name or former address, if changed since last report
N.A.
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	619,143,083
Preferred Shares Series 1	20,000,000
Preferred Shares Series 2	30,000,000
Voting Preferred Shares	200,000,000

11. Indicate the item numbers reported herein

Item 9 - Other Matters

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Ayala Corporation AC

PSE Disclosure Form 6-3 - Declaration of Property Dividends References: SRC Rule 17 (SEC Form 17-C) and Sections 6 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Payment Date for Ayala Corporation's Property Dividend

Background/Description of the Disclosure

Further to our disclosures on 29 April 2022, 12 May 2022, 23 May 2022, and 24 October 2022, the Bureau of Internal Revenue ("BIR") released on 29 December 2022 the Certificates Authorizing Registration ("CARs") to stockholders who have met the BIR requirements, including the submission of their Tax Identification Numbers.

As fixed by the Management of Ayala Corporation ("AC"), pursuant to its Board-delegated authority, the payment date for the Property Dividend is 9 January 2023 or, for stockholders who have not been issued a CAR by the BIR for the payment of the Property Dividend, the 5th business day following their submission of a CAR to AC. The distribution procedure as earlier disseminated will be observed accordingly.

Type of Securities

- ☒ Common
- ☐ Preferred -
- ☐ Others -

Property Dividend

Date of Approval by Board of Directors	Apr 29, 2022
Date of Approval by Stockholders	N/A
Date of Approval by Securities and Exchange Commission, if applicable	Oct 24, 2022
Other Relevant Regulatory Agency, if applicable	-

Date of Approval by Relevant Regulatory Agency, if applicable	N/A
Property to be Distributed	ACEN shares
Entitlement Ratio	3 ACEN shares per 1 AC common share
Record Date (to be determined after necessary approvals)	May 27, 2022
Payment Date (to be determined after necessary approvals)	Jan 9, 2023

Other Relevant Information

The payment date for the Property Dividend is 9 January 2023 for AC stockholders who were issued CARs submitted to AC by December 29, 2022. For other shareholders (certificated and scripless stockholders), the payment date is the 5th business day following the receipt by AC of the CAR.

Subject to the availability of supporting documents from stockholders and brokers or custodian banks, AC is processing the CAR applications with the BIR. Stockholders may also reach out to BIR.

Please send your inquiries to corporatesecretary@ayala.com.ph.

This disclosure is being amended to clarify that the 9 January 2023 payment date is only for stockholders who were issued CARs submitted to the Company as of December 29, 2022. All the available CARs as of December 29, 2022 were for certificated stockholders but AC is working to secure CARs for all stockholders, certificated or scripless.

Filed on behalf by:

Name	Solomon Hermosura
Designation	Senior Managing Director, Chief Legal Officer, Corporate Secretary, Compliance Officer, Data Protection Officer & Corporate Governance Group Head