



FRASERS CENTREPOINT LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 196300440G)

CONSENT SOLICITATION AND TENDER OFFER EXERCISE BY FCL TREASURY PTE. LTD. (THE “ISSUER”) IN RESPECT OF THE S\$75,000,000 3.70 PER CENT. NOTES DUE 2019 (ISIN: SG6T92980232) COMPRISED IN SERIES 001 (THE “SERIES 001 NOTES”) AND THE S\$50,000,000 3.80 PER CENT. NOTES DUE 2022 (ISIN: SG6V46982819) COMPRISED IN SERIES 002 (THE “SERIES 002 NOTES” AND, TOGETHER WITH THE SERIES 001 NOTES, THE “NOTES”), IN EACH CASE, ISSUED BY THE ISSUER PURSUANT TO ITS S\$3,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME, UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY FRASERS CENTREPOINT LIMITED (THE “COMPANY”)

- COMPLETION OF PURCHASE OF NOTES PURSUANT TO THE INVITATION

Reference is made to the announcements made by the Company on 18 September 2017, 2 October 2017 and 5 October 2017 (collectively, the “**Announcements**”) and the Invitation Memorandum dated 18 September 2017 (the “**Invitation Memorandum**”) in relation to the tender offer and consent solicitation exercise by the Issuer. Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meaning set out in the Announcements and the Invitation Memorandum.

Further to the Announcements, the Company is pleased to announce that it has on 11 October 2017 completed the purchase of the Notes which have been accepted for purchase by the Issuer pursuant to the Invitation and has made payment of the Purchase Price and the Early Consent Fee or, as the case may be, the Normal Consent Fee to the relevant Noteholders.

As the Notes have been purchased by the Issuer, Noteholders are informed that the purchased Notes will be cancelled in due course.

Catherine Yeo
Company Secretary
11 October 2017

NOTE: This announcement does not constitute an invitation to participate in the Invitation. No offer or invitation to issue or redeem any securities is being made pursuant to this release. This announcement must be read in conjunction with the Invitation Memorandum. This announcement does not constitute or form part of, and should not be construed as, an offer for sale or subscription of, or a solicitation of any offer to buy or subscribe for, any securities of the Company or any other entity.