
**ISSUANCE OF S\$120,000,000 3.90% GREEN NOTES DUE 2031
(TO BE CONSOLIDATED AND FORM A SINGLE SERIES WITH THE EXISTING
S\$180,000,000 3.90% GREEN NOTES DUE 2031 ISSUED ON 26 SEPTEMBER 2024)
UNDER THE S\$2,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME**

OUE REIT Management Pte. Ltd., as manager (the "**Manager**") of OUE Real Estate Investment Trust ("**OUE REIT**"), refers to its earlier announcement dated 14 November 2024 relating to the pricing of the offering by OUE REIT's wholly-owned subsidiary, OUE REIT Treasury Pte. Ltd. (the "**Issuer**"), of S\$120,000,000 3.90% Green Notes due 2031 (the "**Additional Notes**"), guaranteed by DBS Trustee Limited, in its capacity as trustee of OUE REIT (the "**OUE REIT Trustee**" or the "**Guarantor**") under the S\$2,000,000,000 Multicurrency Debt Issuance Programme (the "**Programme**") of the OUE REIT Trustee and the Issuer. The Additional Notes are consolidated and form a single series with the Issuer's existing S\$180,000,000 3.90% Green Notes due 2031 issued on 26 September 2024.

Oversea-Chinese Banking Corporation Limited was the sole global coordinator, while DBS Bank Ltd. and Oversea-Chinese Banking Corporation Limited were the joint lead managers and bookrunners of the offering of the Additional Notes. Oversea-Chinese Banking Corporation Limited was also the green finance adviser to the Issuer for the offering of the Additional Notes.

The Manager wishes to announce that the Additional Notes have been issued on 21 November 2024 at an issue price of 100.714% of their principal amount plus accrued interest from (and including) 26 September 2024 to (but excluding) 21 November 2024.

The Additional Notes are expected to be listed on the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 22 November 2024. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed, or reports contained herein. Admission to the Official List of the SGX-ST and quotation of the Additional Notes on the SGX-ST is not to be taken as an indication of the merits of the Issuer, the Guarantor, OUE REIT, their respective subsidiaries, their respective associated companies, the Programme or the Additional Notes.

The Additional Notes have not been and will not be registered under the U.S Securities Act of 1933 or the securities laws of Singapore or any other jurisdiction, and may not be offered or sold in the United States or Singapore absent registration or an applicable exemption from registration requirements.

This announcement is not an offer to sell or a solicitation of an offer to buy, nor is it an offer, solicitation or sale of these securities in any state or jurisdiction in which such an offer, solicitation or sale would be unlawful.

By Order of the Board
Kelvin Chua
Company Secretary

OUE REIT Management Pte. Ltd.
(Registration Number: 201327018E)
(as manager of OUE Real Estate Investment Trust)

21 November 2024

IMPORTANT NOTICE

The value of the Units and the income derived from them may fall or rise. The Units are not obligations, or deposits in, or guaranteed by the Manager, or DBS Trustee Limited (as trustee of OUE REIT). An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. Holders of Units ("**Unitholders**") have no right to request that the Manager redeems or purchases their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.