SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

Turri Conorai
Name of Listed Issuer:
Suntec Real Estate Investment Trust
Type of Listed Issuer: Company/Corporation
Registered/Recognised Business Trust
Real Estate Investment Trust
Name of Trustee-Manager/Responsible Person:
ARA Trust Management (Suntec) Limited
Is more than one Substantial Shareholder/Unitholder giving notice in this form?
☐ No (Please proceed to complete Part II)
✓ Yes (Please proceed to complete Parts III & IV)
Date of notification to Listed Issuer:
30-Jan-2019

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Substantial Shareholder/Unitholde	r A
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Sub	Stantial Shareholder/Ontriolder A			
1.	Name of Substantial Shareholder/	Unitholder:		
	BlackRock, Inc.			
2.	Is Substantial Shareholder/Unithousecurities of the Listed Issuer are I ✓ Yes ☐ No		•	vhose interest in the
3.	Notification in respect of:			
	☐ Becoming a Substantial Sharehold	ler/Unitholder		
	✓ Change in the percentage level of	interest while still re	maining a Substantia	I Shareholder/Unitholde
	Ceasing to be a Substantial Share	holder/Unitholder		
4.	Date of acquisition of or change in	interest:		
	29-Jan-2019			
5.	Date on which Substantial Shareh change in, interest (if different 29-Jan-2019			•
6.	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date of	acquisition of, or the
7.	Quantum of total voting shares/un warrants/convertible debentures { Unitholder before and after the train	conversion price k	•	, , ,
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or lerlying the rights/options/warrants/ vertible debentures:	0	187,614,878	187,614,878
As a	a percentage of total no. of voting shares/	0	6.99	6.99

underlying the rights/options/warrants/ convertible debentures:			
As a percentage of total no. of voting shares/units:	0	6.99	6.99
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	187,633,478	187,633,478
As a percentage of total no. of voting shares/units:	0	7	7

	BlackRock, Inc. holds a deemed interest because it has indirect control of the entity that holds the direct interest.				
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]				
	The PNC Financial Services Group, Inc. as deemed shareholder through its over 20% ownership of BlackRoc Inc. (which is in turn a deemed shareholder through various BlackRock, Inc. subsidiaries as set out below).				
	1.BlackRock Advisors, LLC 2.BlackRock Financial Management, Inc. 3.BlackRock Investment Management, LLC 4.BlackRock Investment Management (Australia) Limited				
	5.BlackRock (Luxembourg) S.A. 6.BlackRock (Netherlands) B.V. 7.BlackRock Fund Managers Ltd				
	8.BlackRock Life Limited 9.BlackRock Asset Management Canada Limited 10.BlackRock Asset Management Ireland Limited				
	11.BlackRock Asset Management North Asia Limited 12.BlackRock Asset Management Schweiz AG 13.BlackRock (Singapore) Limited 14.BlackRock Advisors (UK) Limited				
	15.BlackRock Fund Advisors 16.BlackRock International Limited 17.BlackRock Institutional Trust Company, N.A. 18.BlackRock Japan Co Ltd 19.BlackRock Investment Management (UK) Ltd				
	20.iShares (DE) I Investmentaktiengesellschaft mit Teilgesellschaftsvermögen				
10.	Attachments (if any): 1				
	O.				
4.4	(The total file size for all attachment(s) should not exceed 1MB.)				
11.	(The total file size for all attachment(s) should not exceed 1MB.) If this is a replacement of an earlier notification, please provide:				
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11.	 (The total file size for all attachment(s) should not exceed 1MB.) If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"): 				
11.	(The total file size for all attachment(s) should not exceed 1MB.) If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced				
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11.	 (The total file size for all attachment(s) should not exceed 1MB.) If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 				
11.	 (The total file size for all attachment(s) should not exceed 1MB.) If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 				

Circumstances giving rise to deemed interests (if the interest is such):

8.

Sub	stantial Shareholder/Unitholder B	•				
1.	Name of Substantial Shareholder/	Unitholder:		7		
	The PNC Financial Services Group, Inc.					
2.	Is Substantial Shareholder/Unithousecurities of the Listed Issuer are hardy Yes No		•	vhose interest in the		
3.	Notification in respect of:					
	Becoming a Substantial Sharehold	ler/Unitholder				
	✓ Change in the percentage level of	interest while still re	maining a Substantia	I Shareholder/Unitholde		
	Ceasing to be a Substantial Share	holder/Unitholder				
4.	Date of acquisition of or change in interest:					
	29-Jan-2019					
5.	Date on which Substantial Sharehochange in, interest (if different			•		
	29-Jan-2019					
6.	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date of	acquisition of, or the		
7.	Quantum of total voting shares/un warrants/convertible debentures {c Unitholder before and after the transfer to the transfer	conversion price k	~			
	Immediately before the transaction	Direct Interest	Deemed Interest	Total		
unc	of voting shares/units held and/or derlying the rights/options/warrants/ overtible debentures:	0	187,614,878	187,614,878		
As unit	a percentage of total no. of voting shares/	0	6.99	6.99		

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No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	187,614,878	187,614,878
As a percentage of total no. of voting shares/units:	0	6.99	6.99
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	187,633,478	187,633,478

8.	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]					
	BlackR interes	ock, Inc. holds a deemed interest k t.	oecause it has indirec	t control of the entity t	hat holds the direct	
9.	[You r	ionship between the Substan may attach a chart in item 10 to olders]				
		C Financial Services Group, Inc. as nich is in turn a deemed sharehold				
		Rock Advisors, LLC	ici tili odgi variods b	idektoek, irie. 3db3ididi	ics as set out below).	
	2.Black	Rock Financial Management, Inc.	_			
		Rock Investment Management, LL Rock Investment Management (A				
	5.Black	Rock (Luxembourg) S.A. Rock (Netherlands) B.V.	ŕ			
	7.Black	Rock Fund Managers Ltd				
	8.BlackRock Life Limited					
	9.BlackRock Asset Management Canada Limited 10.BlackRock Asset Management Ireland Limited					
		kRock Asset Management North A kRock Asset Management Schwei				
	13.BlackRock (Singapore) Limited					
	14.BlackRock Advisors (UK) Limited 15.BlackRock Fund Advisors					
	16.BlackRock International Limited 17.BlackRock Institutional Trust Company, N.A.					
	18.BlackRock Japan Co Ltd 19.BlackRock Investment Management (UK) Ltd					
		res (DE) I Investmentaktiengesells		chaftsvermögen		
10.	Attac	hments (<i>if any</i>): 🗿				
	Ø	(The total file size for all attachmen	nt(s) should not exceed	d 1MB.)		
11.	If this	is a replacement of an earli	er notification, ple	ase provide:		
	(a)	SGXNet announcement refe on SGXNet (the "Initial Anno		t notification which	was announced	
		D (() 1 '0' A				
	(b)	Date of the Initial Announce	ment:			
	(b)	Date of the Initial Announce	ment:			
		15-digit transaction reference		relevant transaction	on in the Form 3	
	(c)		ce number of the		on in the Form 3	

12.	Remarks (if any):

Part IV - Transaction details

	nber of shares, units, rights, options, warrants and/or principal amount of convertible entures acquired or disposed of by Substantial Shareholders/Unitholders:
18,6	00
	ount of consideration paid or received by Substantial Shareholders/Unitholders (excluding kerage and stamp duties):
36,	111.90 SGD
Circ	cumstance giving rise to the interest or change in interest:
Disp	uisition of: Securities via market transaction Securities via off-market transaction (e.g. married deals) Securities via physical settlement of derivatives or other securities Securities pursuant to rights issue Securities via a placement Securities following conversion/exercise of rights, options, warrants or other convertibles posal of: Securities via market transaction Securities via off-market transaction (e.g. married deals) er circumstances: Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (<i>please specify</i>):

	(a)	Name of Individual.
	` '	Name of Individual:
		Maria Tricarico
	(b)	Designation (if applicable):
		Associate
	(c)	Name of entity (if applicable):
		BlackRock, Inc.
rans		n Reference Number (auto-generated): 7