

LEE KIM TAH HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)

(Co. Reg. No: 198200554E)

Integrated Township Development Project in Chennai, India

On 13 August 2014, the Company disclosed in its Second Quarter and Half-Year Announcement that the State Industries Promotion Corporation of Tamil Nadu ("SIPCOT") filed an appeal in the Supreme Court of India, but had yet to be numbered for hearing.

The Board of Directors of the Company wishes to announce that the appeal filed in the Supreme Court of India by SIPCOT has been dismissed.

At this stage, it is uncertain whether the Government of Tamil Nadu ("GoTN") being a party to the court case will file its appeal to the Supreme Court of India. However, the Company based on legal opinion that Singapore Realty might have a reasonably good case in the event the GoTN was to file an appeal.

By Order of the Board

Lim Hock Beng
Company Secretary

19 September 2014