
ISSUANCE AND ALLOTMENT OF NEW ORDINARY SHARES PURSUANT TO VESTING OF SHARE AWARDS UNDER THE YOMA STRATEGIC HOLDINGS PERFORMANCE SHARE PLAN

The Board of Directors (the “**Board**”) of Yoma Strategic Holdings Ltd. (the “**Company**”) refers to the announcement in relation to the grant of share awards under the Yoma Strategic Holdings Performance Share Plan (the “**Yoma PSP**”) dated 4 April 2022 (the “**Previous Announcement**”).

Further to the Previous Announcement, the Board wishes to announce that, on 1 June 2023, the Company has allotted and issued an aggregate of 792,000 new ordinary shares in the capital of the Company (the “**New Shares**”) to eligible employees pursuant to the vesting of the share awards under the Yoma PSP.

The New Shares will rank *pari passu* in all respects with the existing ordinary shares of the Company. The New Shares are expected to be listed and quoted on the Singapore Exchange Trading Securities Limited on or about 7 June 2023. Following the allotment and issuance of the New Shares, the number of issued and paid-up shares in the capital of the Company increased from 2,240,135,926 to 2,240,927,926 ordinary shares.

BY ORDER OF THE BOARD

Melvyn Pun
Chief Executive Officer

1 June 2023

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