

SGX Release | 3 February 2023

Disclosure Pursuant to Rule 324(1) of the Listing Manual



NEW HOPE CORPORATION LIMITED

ABN 38 010 653 844

Pursuant to Rule 324(1) of the Singapore Exchange Securities Trading Limited Listing Manual (**Listing Manual**), New Hope Corporation Limited (**Company**) wishes to announce that since 23 January 2023 (the last date covered by the Company's last disclosure on 27 January 2023 in respect of Rule 324(1)):

- a principal amount of \$7,500,000 of the Notes, representing 3.75% of the aggregate principal amount of the Notes at the time of initial listing, was cancelled pursuant to buy-backs as part of the liability management exercise announced by the Company on 20 December 2022 (*New Hope Corporation Limited Launches Liability Management Exercise*).

Following this buyback, 67.7% of the aggregate principal amount of the Notes at the time of initial listing have now been either converted or cancelled and A\$65,100,000 in aggregate principal amount of Notes remains outstanding. Details of these buybacks and conversions are set out in the table below.

Pursuant to Rule 324 of the Listing Manual, the Company will make further announcements for every subsequent 5% interval of initial aggregate principal amount of Notes converted, redeemed and/or cancelled in accordance with their terms and conditions.

Buy-backs and conversions since 23 January 2023

Type	Date of conversion / cancellation	Principal amount converted / cancelled (AUD)	Principal amount outstanding (AUD)
Liability management exercise buy-back	02/02/2023	7,500,000	65,100,000

(ENDS)

For more information please contact:

- Robert Bishop, **Chief Executive Officer**;
- Rebecca Rinaldi, **Chief Financial Officer**; or
- Dominic O'Brien, **Executive General Manager & Company Secretary**.

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This SGX Announcement was approved by the Company Secretary