
ISSUANCE OF S\$180,000,000 4.35 PER CENT. SUBORDINATED PERPETUAL SECURITIES UNDER THE S\$3,000,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME OF GLL IHT PTE. LTD.

GuocoLand Limited (the “**Company**”) refers to its earlier announcement dated 17 February 2025 in connection with the pricing of S\$180,000,000 4.35 Per Cent. Subordinated Perpetual Securities (the “**Perpetual Securities**”) under the S\$3,000,000,000 Multicurrency Medium Term Note Programme (the “**Programme**”) of its wholly-owned subsidiary, GLL IHT Pte. Ltd. (the “**Issuer**”).

The Company wishes to announce that the Perpetual Securities have been issued on 25 February 2025.

The Perpetual Securities are being offered to non-U.S. persons outside the United States in reliance on Regulation S under the U.S. Securities Act of 1933, and in Singapore to (a) institutional investors (as defined in Section 4A of the Securities and Futures Act 2001 of Singapore (the “**SFA**”)) pursuant to Section 274 of the SFA and (b) accredited investors (as defined in Section 4A of the SFA) pursuant to and in accordance with the conditions specified in Section 275 of the SFA and (where applicable) Regulation 3 of the Securities and Futures (Classes of Investors) Regulations 2018. The Perpetual Securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended or with any securities regulatory authority of any state or other jurisdiction of the United States, and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of the Perpetual Securities on the SGX-ST, and the Perpetual Securities are expected to be admitted to the Official List of the SGX-ST with effect from 9.00 a.m. on 26 February 2025.

The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. The approval in-principle from, admission to the Official List of, and the listing and quotation of the Perpetual Securities on, the SGX-ST are not to be taken as an indication of the merits of the Issuer, the Company, the Programme or the Perpetual Securities.

This announcement is not an offer to sell or a solicitation of an offer to buy, nor is it an offer, solicitation or sale of these securities in any state or jurisdiction in which such an offer, solicitation or sale would be unlawful.

BY ORDER OF THE BOARD

MARY GOH SWON PING
Group Company Secretary

25 February 2025