



**YUUZOO CORPORATION LIMITED**  
(Company Registration No:36658)  
(Incorporated in Bermuda)  
(the "Company")

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**ANNOUNCEMENT RELATED TO THE GEM GLOBAL INVESTMENT**

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The Company refers to the announcements made on 9 May 2016, 18 May 2016 and 28 October 2016.

The Company wishes to inform upon the status of the GEM Global Yield Fund LLC SCS ("**GEM GLOBAL**") investment, taking the date of the first drawdown of 9 May 2016 as a starting point. The Company will announce an update on a quarterly basis.

The Company has, at the date of this announcement, issued the following number of Shares and Warrants:

<b>Date of Issuance</b>	<b>Number of Shares</b>	<b>Sales Price</b>	<b>Amount raised</b>
9 May 2016	15,000,000	S\$0.1980 <sup>(1)</sup>	S\$2,970,000
28 October 2016	15,000,000	S\$0.1368 <sup>(2)</sup>	S\$2,052,000

Note: (1) The Sales Price is based on a 10% discount to the Closing Bid Price of S\$0.22 on 5 April 2016 which is the Trading Day immediately prior to the issuance of the Sales Notice.

(2) The Sales Price is based on a 10% discount to the Closing Bid Price of S\$0.152 on 23 September 2016 which is the Trading Day immediately prior to the issuance of the Sales Notice.

<b>Date of Issuance</b>	<b>Number of Warrants</b>	<b>Exercise Price</b>
18 May 2016	55,000,000	S\$0.70 <sup>(1)</sup>

Note: (1) The Company issued 55,000,000 Warrants exercisable into 55,000,000 Shares at an Exercise Price of S\$0.70 per Warrant.

(2) As at the date of this announcement, none of the Warrants issued have been exercised into Shares of the Company.

Further, the Company wants to inform upon the use of proceeds of the GEM GLOBAL investment, including a breakdown of the amounts set aside for each purpose:

<b>Intended use and expenses</b>	<b>Opening Balance (S\$)</b>	<b>Use of Proceeds (S\$)</b>	<b>Closing Balance (S\$)</b>
Investment in growth opportunities	1,500,000	-	1,500,000
Working Capital Purposes	3,522,000	2,470,000	1,052,000
<b>Total</b>	<b>5,022,000</b>	<b>2,470,000</b>	<b>2,552,000</b>

**BY ORDER OF THE BOARD**

Fred Lim  
CFO

14 November 2016