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HAITONG INTERNATIONAL SECURITIES GROUP LIMITED

海通國際證券集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 665)

ANNOUNCEMENT

CLOSURE OF REGISTER OF MEMBERS

The board of directors (the "Board") of Haitong International Securities Group Limited (the "Company") has resolved to declare an interim dividend of HK20 cents per share in cash for the 6 months ended 30 June 2015 to shareholders whose names appear on the register of members of the Company on Thursday, 17 September 2015. Shareholders will be given the option to receive the interim dividend in new shares in lieu of cash.

For ascertaining shareholders' entitlement to the proposed interim dividend, the register of members of the Company will be closed from Tuesday, 15 September 2015 to Thursday, 17 September 2015, both dates inclusive, during which period no transfer of shares will be registered. In order to qualify for the interim dividend, all completed transfer forms accompanied by the relevant share certificates must be lodged with the Company's Branch Share Registrar and Transfer Office in Hong Kong, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, for registration not later than 4:30 p.m. on Monday, 14 September 2015.

By order of the Board
Haitong International Securities Group Limited
LAU Yik Chi
Company Secretary

Hong Kong, 25 August 2015

As at the date of this announcement, the Board comprises Mr. JI Yuguang (Chairman), Mr. LI Jianguo (Deputy Chairman), Mr. LIN Yong (Deputy Chairman and Managing Director), Mr. POON Mo Yiu, Mr. HUI Yee Wilson, Mr. CHENG Chi Ming Brian*, Ms. WANG Meijuan*, Mr. William CHAN*, Mr. TSUI Hing Chuen William**, Mr. LAU Wai Piu**, Mr. LIN Ching Yee Daniel** and Mr. WEI Kuo-chiang**.*

* Non-executive Directors

** Independent Non-executive Directors