

ANNOUNCEMENT

PERFORMANCE GUIDANCE FOR FINANCIAL YEAR ENDED 31 DECEMBER 2015

The Board of Directors (the “**Board**”) of EMS Energy Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to advise shareholders that the Group expects to report a net loss for the financial year ended 31 December 2015 (“**FY2015**”).

The Group expects to report a net loss for FY2015 mainly attributable to the following reasons:

- (a) delay in recognition of revenue due to delay in project schedule for certain of our projects which led to lower revenue and gross profit;
- (b) one-off professional fees and other expenses incurred for the acquisition of the Koastal Group; and
- (c) lower share of profit from our associated company.

This performance guidance is based on a preliminary review of the draft unaudited consolidated financial results of the Group for FY2015. Further details of the Group’s financial performance will be disclosed when the Company announces its unaudited consolidated financial results for FY2015 on or before 29 February 2016.

Shareholders and other investors are reminded to exercise caution when dealing in the securities of the Company and should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers if they are in doubt about the actions that they should take.

By Order of the Board
EMS Energy Limited

Gwendolyn Gn Jong Yuh
Company Secretary
12 February 2016

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, UOB Kay Hian Private Limited (the “Sponsor”) for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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